

design portfolio



logo design



HAYSTACK

penny  made

  
bearcreek

summer  strands

  
THE PICERNE GROUP

 douglasfranz  
architects inc.





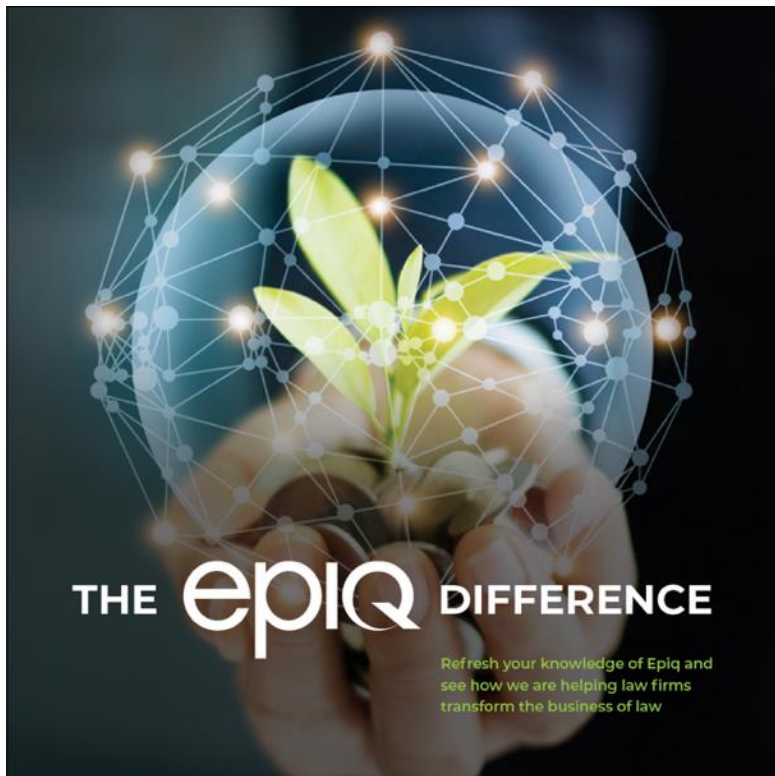






brochure design





# THE epiQ DIFFERENCE

Refresh your knowledge of Epiq and see how we are helping law firms transform the business of law



## EDISCOVERY SERVICES

A STRATEGIC PARTNER COMMITTED TO HELPING YOU ACHIEVE SUCCESS

“As service professionals, we pride ourselves in being a great partner. Great partners have fine-tuned listening skills. We are attuned to both tactical, “in the moment” needs of clients, as well as those that are strategic. We listen to help uncover areas where we can help you; and we listen to find out how much help you want. Often our role becomes hybrid, offering our best practices but following your workflows and directives. Our intentions are to support you, make your lives easier, and increase your successes within your firms and with your clients. How you define success is how we define success.”

Ellen Polhamus  
SVP, Epiq Client Services

Epiq Discovery Cloud-Based eDiscovery Platform

### SIMPLIFY REPEATABLE EDISCOVERY TASKS WITH AN EXPERT-DESIGNED, SELF-SERVICE PLATFORM

Epiq Discovery is a cloud-based, end-to-end eDiscovery platform, with a pioneering user interface that maximizes user experience. It is based on simplicity and ease of use while also fulfilling rigorous legal data investigations, inquiries, and litigation requirements. Build a defensible strategy for effectively searching, reviewing, and performing legal holds and early case assessments.

With Epiq Discovery you can:

-  Reduce cost and manage all your eDiscovery work
-  Respond quickly to urgent, last minute requests
-  Increase case collaboration

### GLOBAL FOOTPRINT MEETS THE NEEDS OF OUR GLOBAL CLIENTS



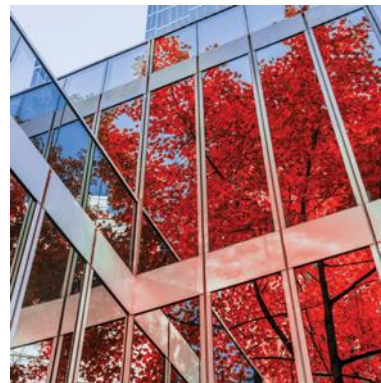
7,000+ people | 18 countries | 17 data centers

24 x 7 Epiq





Canadian Class Action  
Services | Services des  
actions collectives  
au Canada



Epiq Canada has decades of experience administering some of the largest and most complex claim administration mandates in Canadian history. Our vast experience enables us to ensure a seamless, on-time and on-budget administration for all types of settlement services large or small.

## What we offer

**LOCAL CANADIAN PRESENCE.** Canadian heritage and resources mean bilingual services including notice drafting, call centre and websites as well as expert understanding of the Canadian market, judicial system and population.

**DEEP CANADIAN RESOURCES AND RELATIONSHIPS.** We employ more than sixty-five (65) full-time lawyers, paralegals, insurance claims adjusters, certified project and risk managers, adjudicators, and call centre staff. Epiq Canada staff ARE Canadians, half of whom are bilingual. This means we have the right people and resources in the right place at the right time to handle matters of any size with speed, precision, and accountability.

**VAST EXPERIENCE AND EXPERTISE.** Consulting and expert administration means you get a comprehensive plan and execution from start to finish.

**ADVANCED TECHNOLOGY.** State-of-the-art applications deliver the efficiencies and metrics you care about with complete process transparency and confidence.

**WORLD-CLASS SECURITY.** Your data and business is safe with us in highly secure Canadian data centres that exceed Tier IV standards and are monitored 24/7/365.







## Diversity, Equity, & Inclusion 2023 Annual Report

### From Listening To Acting With Intention

A letter from Dave Odell, CEO/COO

Since the inception of our DEI program, I've had the privilege of closely collaborating with our outstanding employee volunteers and actively participating in employee listening sessions. We've gained profound insights into our colleagues' challenges and the true power of inclusion.

At Epiq, we know that the greatest challenge with a commitment to DEI is the acknowledgment that everyone can be an ally. Our best work emerges when we are listening first and then our talent and ideas to our voice.

Collaboration is key, and we've fostered a strong partnership between our employee resource groups (ERGs) and strategic initiatives to ensure diversity, equity, and inclusion are at the heart of our journey. We're committed to listening first and then acting to drive the change. As we close this year's annual report, we reflect on our progress in the past year and the path ahead.



With our intentional approach, we've witnessed significant advancement, expanded our program, and even earned an Innovation in Diversity Award. The acknowledgment that our work is to be from complexity, and we are committed to achieving more. We pledge to be open and candid about our triumphs, challenges, and strategies.

I want to express my heartfelt gratitude to our team for their dedication for their collaborative efforts in creating an inclusive workplace where diversity is celebrated and equity is the ultimate goal. We are thankful to the communities we are dedicated to working in, and we extend our appreciation to our valued shareholders who entrust us with their business. Your support fuels our commitment to saving, growing, and thriving.

We hope you can join us on this journey and share our vision of a more diverse, equitable, and inclusive world.

*Dave*

Diversity, Equity & Inclusion

4



### Celebrating Our Progress

At Epiq, we believe that diversity is our strength, and inclusivity is our guiding principle. This year, we're excited to celebrate our progress and share our journey toward greater transparency.

Diversity, Equity & Inclusion

5

### Strategic Priorities

At the heart of our company's ethos lies a steadfast commitment to diversity, equity, and inclusion (DEI) principles that drive our corporate culture and business success. Our four strategic priorities: Cultivate Inclusion, Empower Allyship, Elevate Expertise, and Catalyze Growth—reflect our dedication to creating a workplace where every employee feels valued, empowered, and capable of thriving.



#### Cultivate Inclusion:

We deliver an empowering, inclusive, and supportive culture and environment where employees can thrive, leverage their expertise, and thrive in their careers.



#### Elevate Expertise:

We maximize individual and organizational capability through leveraging our deep internal expertise and external industry experts to superimpose expertise into the role of our business operations.



#### Catalyze Growth:

We drive organizational growth by utilizing DEI's strategic advantage, attracting top talent, and supporting market expansion through a commitment to diversity, equity, and inclusion.



#### Empower Allyship:

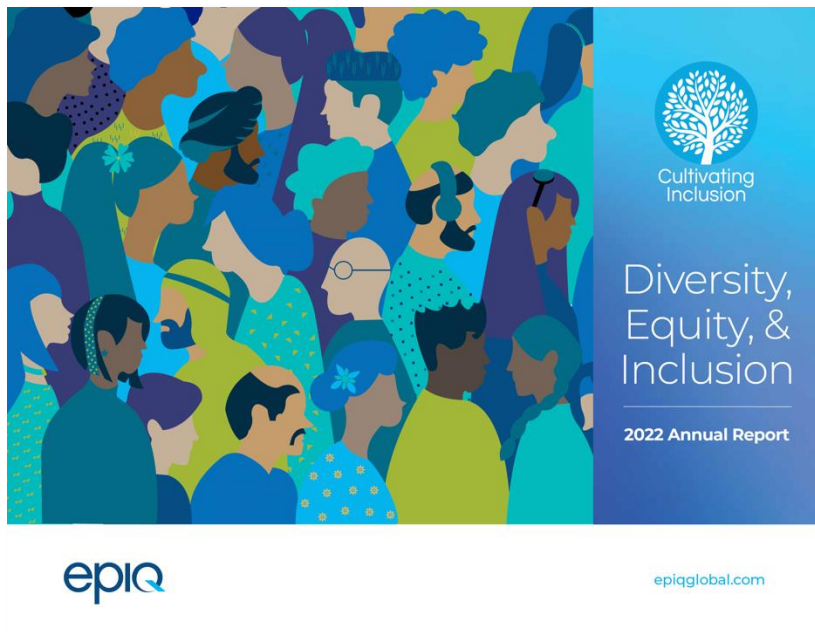
We advance the knowledge, skills, and cultural competence of employees and leaders to ensure that can thrive as members of our diverse workforce through the power of allyship.

Diversity, Equity & Inclusion

6









## Our DEI Leaders


Our DEI Leaders are an essential part of Epiq's DEI program. They bring a wealth of knowledge and experience to the table, providing support, guidance and consultation to Epiq's DEI program and Epiq Leaders. In addition to leveraging their lived experience and business acumen to support the program, they are committed to furthering their education in the field of DEI. They are each proud members of The Society for Diversity, the leading professional association for DEI. As members they have access to monthly educational sessions with industry leaders and the opportunity to build connections with other DEI Leaders across industries sharing ideas and collaborating on new initiatives. Through their ongoing commitment to education and collaboration, our DEI Leaders continue to drive positive change and make a real difference in our workplace and beyond.




**Alison Wisniewski**  
Chief Legal Officer  
Executive Sponsor




**Terry Gayford**  
Chief Human Resources Officer  
Executive Sponsor



**Rob Edwards**  
3rd Vice President  
Executive Sponsor



**Tianna Van Dyle**  
Manager, Training  
Executive DEI Committee  
Co-Chair



**Olivia Mooley**  
Director of EEO and Compliance  
Executive DEI Committee  
Co-Chair

Diversity, Equity & Inclusion

## Who we are

**Mission:** We are passionate about building a workplace where diversity, equity, and inclusion are not just values, but a lived experience for our people. Our journey is ongoing, but our commitment is unwavering.



47% of the total US employment population are people of color



33% of manager and above positions in the US are held by people of color



16% of our director and above positions in the US are held by people of color



37% of promotions were people of color



54% of new hires were people of color



46% of the total employment population are women



40% of the manager and above positions are held by women



38% of our director and above positions are held by women



47% of promotions were women




54% of new hires were women

Classification	Percentage of overall employees across generation	Is manager?	Director and above	Promotion across generation	New hire across generation
The Silent Generation (18-19)	0%	0%	0%	0%	0%
Baby Boomers (20-73)	9%	8%	7%	3%	8%
Gen X (43-58)	32%	46%	58%	27%	27%
Millennials (27-42)	48%	43%	33%	63%	52%
Gen Z (23-36)	10%	2%	0%	5%	9%

Diversity, Equity & Inclusion

## Employee Focus

"At Epiq, our people are the heartbeat of our organization. Our success as a company is directly tied to the well-being and engagement of our employees. We believe inclusion is the cornerstone of engagement, and that's why we are proud to invest in our employees through a multitude of benefits, initiatives, and programs."



**Terry Gayford**  
Chief Human Resources Officer

Finally, we know that benefits and compensation are directly tied to equity in the workplace. We have expanded our benefits program year over year and we have taken meaningful steps to ensure equity in our compensation practices, we will continue to build on that progress.

Inclusion is hard work. We have the best people for the job, support from the top, and a culture that embraces it."

*Terry*

— Terry Gayford, Chief Human Resources Officer





When a data breach occurs, demand an EPIQ response

Capability Statement - Australia  
Confidential

EPIQGLOBAL.COM

## Who is EPIQ Cyber Incident Response?

### EPIQ GLOBAL:

- 20 years experience in document review and discovery
  - 17 across global data centres
  - 5,000 employees
- Our clients include:
- all of the Fortune 500
  - 9 of the top 10 U.S. banks
  - 90% of the top law firms globally

### EPIQ CYBER INCIDENT RESPONSE

- 1,000+ incidents per year
- 20 years experience in document review and discovery
- 20 years' breach response
- 90% of our business comes from repeat law firms and clients
- 150+ countries serviced

### WE ARE EPIQ GLOBAL:

With offices and extensive local expertise across the globe, we are everywhere you need us to be. EPIQ offers truly seamless performance from location to location, no matter where you seek our services.



epeq

EPIQ Cyber Capabilities

## Step 1: Data Review

### ADVANCED DATA FILTERING TECHNOLOGY

Our advanced filtering technology expedites the data that needs to be reviewed, drastically reducing the time, cost, and required personnel. The first data review proceeds with a focus on data mining, data management, and culling. We identify and assess all (personal information) and other sensitive data, depending on the jurisdiction of the breach. If the documents include (PII) we set aside. If they do not, they are not reviewed.

**Human-led Review:** Our highly trained data experts examine all relevant documents, identify PII, and assign them with the correct individuals. This verified information is then packaged and sent on for notification list creation.

**Creation of Global Notification List:** To enhance efficiency and reduce risk, each document is run through the notification process. Addresses are standardized and verified through WHOA and other publicly available databases. From this, the actual notification list is compiled and authorized by the client and passed to the department of institutions.

### DATA CENTRE CERTIFICATIONS MEETS/MEET OR SURPASS:

- Tier 10 standards in North America, 8
- Tier 10 in Europe and other (including Australia)
- ISO27001 accreditation
- ISO 27001 Tiers 1-4

**All data is APP, GDPR & CCPA ready** We deliver our world-class Tier 10 data centers in 17 locations worldwide with multi-layered, physical access security including:

- Physical badging and access review process
- CCNY and Airtel
- Biometric access management devices
- 24/7 security personnel that monitor our facilities
- Environmental controls including UPS, fire detection and suppression systems, flood protection, and cooling systems

24/7  
Data review

85%  
Average data reduction  
using our proprietary culling  
process and software

300+  
Cyber incident  
response review  
incidents

450  
All types  
assessed

51%  
Average risk reduction  
with proprietary  
notification software

EPIQ Cyber Capabilities - Asia Pacific - 1

## Why choose EPIQ Cyber Incident Response?

### WE HANDLE CYBER INCIDENTS OF "EPIQ" PROPORTIONS EVERY DAY.

Whether your breach impacts 100,000 or 100 million, EPIQ is the premier partner with proven experience trusted to deliver end-to-end control of the entire review, data reduction, notification, and servicing process. All it takes is a single call. We offer all aspects of review, data reduction, notification, and servicing, including list creation, scrubbing, mailing, strategy, call centres, and credit monitoring. This reduces your response to a breach within a breath, eliminates inefficiencies associated with cross vendor coordination, and saves you critical time and money between each step.



### TRENDS IN CYBER BREACHES: WHAT WE'RE SEEING

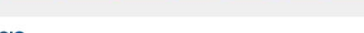
The year 2019 saw the highest number of cyber security breaches in history at 10,400, a 48 percent increase over 2018. The most involved high-profile incidents including credit bureaus, multinational companies, and the military. Few corporate efforts are immune to cyber threats. The critical nature of these breaches is rapidly transitioning from identity theft to identity fraud. Every minute lost between the forensic identifying the breach, and notification of those affected, is critical. Failure to act quickly, accurately, and securely in notification and review is the organization's reputation, bottom line, and brand. For customers, it can result in years of inaccurate credit, health, tax, and other histories, which can lead to reputation destruction.

epeq

EPIQ Cyber Capabilities

## Our Breach Response Solutions

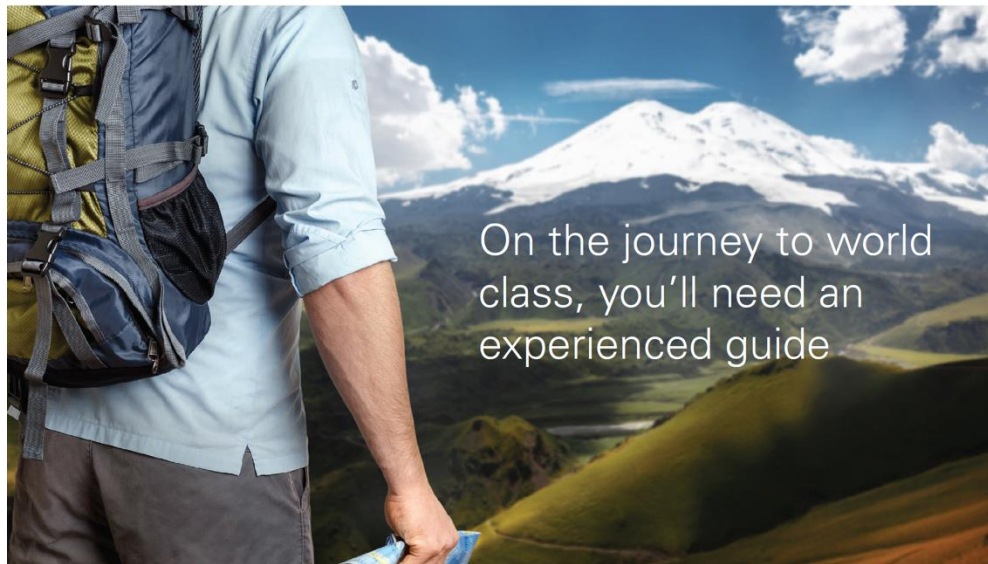
Our comprehensive end-to-end review, notification, and servicing solutions are renowned globally. Our expert document review team, combined with our advanced proprietary data filtering technology, ensures efficient and accurate review.



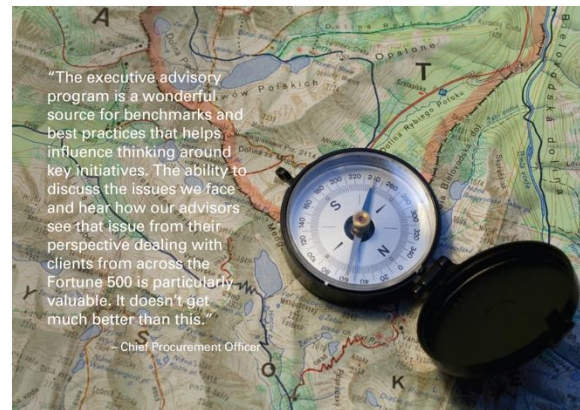
epeq

EPIQ Cyber Capabilities - Asia Pacific - 2





On the journey to world  
class, you'll need an  
experienced guide



"The executive advisory program is a wonderful source for benchmarks and best practices that helps influence thinking around key initiatives. The ability to discuss the issues we face and hear how our advisors see that issue from their perspective dealing with clients from across the Fortune 500 is particularly valuable. It doesn't get much better than this."

— Chief Procurement Officer

#### How will your organization benefit?

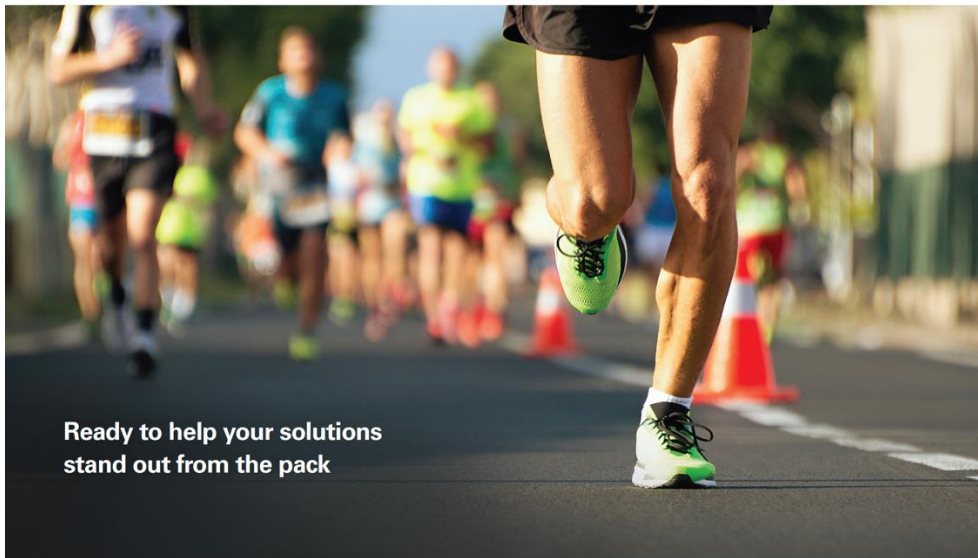
Through the combination of your advisor and member resources, you have continuous, on-demand support to proven experience, fact-based perspectives, best practices, templates and frameworks – in other words, insight that not only helps you plan with confidence but also create and maintain momentum during the journey to successfully reach your destination.

#### This is tangible guidance that helps you:

- Accelerate transformation – and value
- Reduce consulting costs by empowering your team to take action, with support and guidance
- Mitigate program risks
- Enhance knowledge and skills within your organization
- Minimize pitfalls and roadblocks to success
- Deliver initiatives with high-impact return on investment







**Ready to help your solutions  
stand out from the pack**



Accelerate sales by providing  
decision-makers with the  
information they need about  
what will truly deliver process  
improvements in cost, cash  
and customer experience

### **Our Vendor Enablement Program highlights the true value of your solutions**

For every business need, there is an array of software solutions and service options. This can make it difficult for vendors like you to state your case to buyers or feel confident about how your company differentiates its offerings for a competitive edge.

**The Hackett Group's Vendor Enablement Program** is designed to help software and service vendors like you stand out from your competitors and gain visibility with potential buyers. Our insights, curated from our many years of measuring top performance, help identify the buying decision factors most important to your current and future clients.

The program provides clarity on what decision-makers in your market really value and how you can deliver that value better than the competition. Through the combination of empirical, data-driven insights and a cutting-edge method of competitive evaluation, The Hackett Group positions you to accelerate sales.





# Transparent Discovery

Advanced Discovery

# The Perfect Balance

Advanced Discovery

Focuses on providing meaningful discovery. Advanced Discovery forms the critical foundation of our business. It is the only provider of data that is not just a collection of raw data, but a collection of data that is meaningful and actionable. It is the only provider of data that is not just a collection of raw data, but a collection of data that is meaningful and actionable. It is the only provider of data that is not just a collection of raw data, but a collection of data that is meaningful and actionable.

# Expertise | Strategy | Innovation

Advanced Discovery

# The Art of Customization

Advanced Discovery

# Inventive | Adaptable | Effective

Advanced Discovery

# Advanced Technology

Advanced Discovery

# Review Reinforcement

Advanced Discovery

# Pioneering | Intuitive | Practical

Advanced Discovery

# Collaborative Alliance

Advanced Discovery

# Preparation | Partnership | Solutions

Advanced Discovery



# Software is not enough



## Our Team Delivers Results

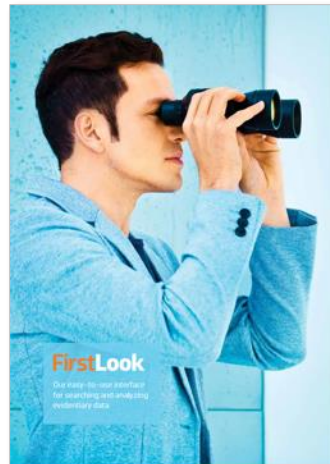
Effective project management begins and ends with impeccable planning, a keen understanding of the technology and a dedication to responsiveness and quality.



The team at Advanced Discovery gives you the advantage of leveraging a full-service solution provider for all your document management needs. Our practical and consultative approach allows us to create solutions that deliver, manage and secure data faster with fewer hassles and more cost efficiency.

You will be supported not only by your dedicated project manager, but also by our expert analysts, software, technology specialists, workflow design engineers, and software and database administrator teams. The depth of our team is set to track and communicate your preferences, specifications and requirements, we are committed to communicating open and frequently to maintain the communication, and the flexibility to make any necessary adjustments quickly.

Our expert analysts, all working within a single unified system, build a comprehensive picture of your existing and future information consumption.



Specialized  
Technology Solutions

Our team of experts leads the industry in the best software programs and their applications, with a consistent focus on responsiveness and communication.

## FirstLook

First, pick an easy-to-use interface for searching and analyzing evidentiary data.

<ul style="list-style-type: none"> <li>• Built directly inside Ansys</li> <li>• Custom-developed and available exclusively from AdvancedDiscovery</li> <li>• First, not another, cost-effective option</li> </ul>	<ul style="list-style-type: none"> <li>• Faster</li> <li>• Increased review speeds with intelligent Navis and document grouping</li> <li>• Faster substantive analysis for key issues of the case and discovery of similar documents</li> </ul>
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**Cost Effective**

- Better outcomes + fewer documents to review
- Faster review + shorter timeline for data discovery
- Better analysis + higher understanding of the evidence chain and the key issues in the case

We believe that there are many ways to effectively manage the vast amount of data associated with responding to discovery, investigation and regulatory requests. This is why we have invested in technology companies whose products are innovative, compliant with industry standards, allowing us to be cutting-edge, flexible and offer the optimal solution for your project.

**Technology Update:** Reliably, Download Content And Save Your



Our People  
Make the Difference

Advanced Discovery provides the perfect balance of the right technology and the human factor.

Today, there are many new challenges regarding electronically sourced information (ESI), such as the growth of data volumes, new legal issues, rapidly changing technology, along with the cost associated with storing, finding and implementing software and personnel. This is why the founders of Advantech Electronic Source are needed to create a group that fully serves electronic discovery providers committed to developing faster, more efficient and cost-effective ways to process with the highest level of customer service.

[illegible]

## Customized Service Offerings

#### Early detection & prompt investigation

<ul style="list-style-type: none"> <li>Caribbean cluster experts</li> <li>networks and international support</li> <li>business advice - site conditions</li> <li>industry standard financial controls</li> <li>photos for all activities</li> </ul>	<ul style="list-style-type: none"> <li>financial advice issues</li> <li>foreign exchange supported</li> <li>financing and workflow through support</li> <li>analysis and forecasting and cost - digital data relevant to issues</li> </ul>
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[illegible]

**Preserving**

- Data Mining and manipulation
- Data conversion
- Load file preparation

### Attorney's Review

- Depth of knowledge for varying case needs
- Local, national and international options
- Efficient use of in-house resources



## The Opportunity

To leverage our expert managed services, leading technology, defensible workflow processes and predictable cost savings.



**Our System of Experts Will:**

We have the perfect combination of the best in-house technology, proven-guided workflow, and experienced support and expertise. So you can be confident for the success of managing your membership documents.

- Operates a public-domain, easily accessible, open-source technology library, [www.freesoftwaremagazine.com](http://www.freesoftwaremagazine.com)
- Operates the *Free Software* journal, [www.freesoftwarejournal.org](http://www.freesoftwarejournal.org)
- Operates the *Free Software* website, [www.freesoftwaremagazine.com](http://www.freesoftwaremagazine.com)


Orange County, Century City, Mission Viejo, San Juan and Washington, DC.

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**Donna Davis Smith**







**enfrastructure**  
BUILT FOR BUSINESS



Infrastructure





Defining the  
meaning of  
living in style.

INTERIOR *Lifestyles*  
INC.

designing  
looking  
touching  
feeling  
examining  
smelling  
soaking  
visualizing  
believing  
caring  
embracing  
tantalizing  
ensuring  
realizing  
creating  
trimming  
transforming  
preparing  
gathering  
focusing  
enjoying  
stimulating  
growing  
moving  
living  
breathing

INTERIOR *Lifestyles*  
INC.

Specializing in model home merchandising  
and interior design, Interior Lifestyles creates  
ambiance that triggers positive emotional  
responses. Each room takes on it's own  
special personality, captivating visually while  
impelling a sense of well being...

The essence of  
beautiful living  
confiding...  
peaceful...  
serene...

Fresh, exciting choices.

INTERIOR *Lifestyles*

Raw ideas that break  
through a cliché of clutter.

INTERIOR *Lifestyles*

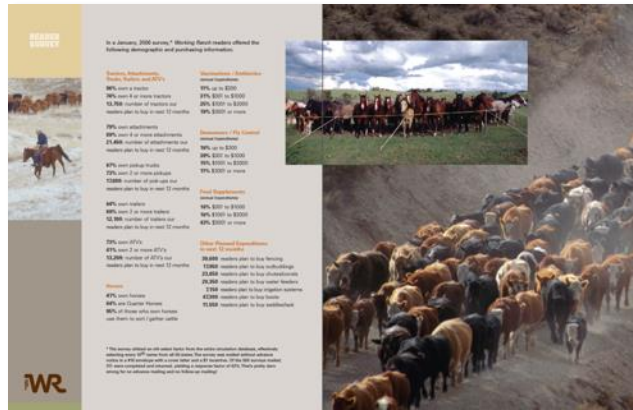
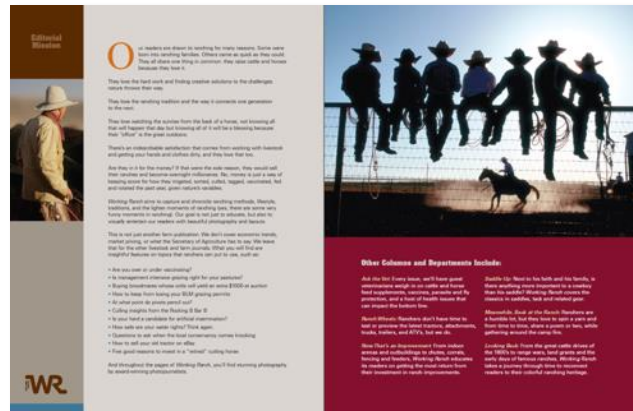
Experience the  
energy with  
brightly  
colored  
light...

Elements reflecting  
energy and life  
textures...  
color...  
light...

Defining a new world of  
compelling imagery.

INTERIOR *Lifestyles*







# Small Brochures

# our commitment

**ad** advanced  
depositions



Combining 21st century technology, flawless, flexible service and unmatched personal commitment.

**ad** advanced  
depositions

855.811.DEPO (3376)  
advanceddepositions.com  
info@advanceddepositions.com

# your case

## A Company You Can Trust

Advanced Depositions is a premium court reporting and litigation support company.

### OUR COURT REPORTING SERVICES

Court Reporting  
Real-time Reporting  
Streaming Technology  
Comprehensive Case Management  
Interpretation & Translation Services  
Transcription Services  
Same Day Rough Transcripts  
Exhibit Linking  
Online Scheduling and Depository

### OUR VIDEOGRAPHY SERVICES

Certified Legal Videography  
Video Conferencing  
Transcript Synchronization  
Audio/Video Editing Conversion

### OUR COVERAGE

We assist you, whether your case is local or in multiple cities across the globe.

## Technology To Support You

Technology innovation, responsiveness and flexibility to support the most complex litigation.



Search, review and download transcripts, exhibits, reports and other documents online.



Mark, introduce and share electronic exhibits in real-time during the deposition.



Convene multiple participants in a deposition remotely via video conferencing.



Access to Advanced Exhibit and Advanced Connect via smart phone or tablet.

## People You Can Count On

Our team of professionals have the expertise to manage all your cases, regardless of size or complexity.

### OUR PEOPLE

We provide top-of-the-line professionals worldwide who are dedicated to achieve the highest level of customer satisfaction.

### OUR COMMITMENT


We are committed to high standards in technology, case management and customer care because your cases deserve the very best.



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info@advanceddepositions.com



# Small Brochures



**Reviewer Tracking:**

Assigned Documents	Reviewed Documents (Final Decisions)	Percent Complete
899	8	0.89%
303	3	0.33%

**Reviewer Tracking: QC**

Documents Reviewed	Documents Changed in QC	Error Rate %
1		7.69
0		0.00
0		

## Want a clear view into your data?

## One Platform, Multiple Views

Advanced Discovery gives you visibility into your data and the eDiscovery lifecycle by customizing the industry's leading software. Get the insight you need to manage, schedule, budget and search with complete accuracy. Real-time information is just a mouse-click away.

## Multiple People, One Goal

Our people are committed to providing strategic guidance, practical advice and the expert resources needed to reach one goal: the efficient, accurate, economical discovery of your ESI.



**advanced FirstLook**

Analyze and Accelerate Your Electronic Data Review

Advanced FirstLook helps legal teams analyze data to build discovery plans, set litigation strategies and reduce costs 50%-99% right in Reveality.\*

**Analyze**

- Examine, filter and cull data by source file structure, keywords and metadata content
- Group documents by email threads and near-duplicates

**Train**

- Conceptually search to find key documents
- Train predictive analytics to group documents
- Easy-to-use workflow supported by analytics consultant

**Review**

- Promote to a more efficient, accurate Reveality review
- Include foreign language documents in your review

**Features:**

- Superior analysis
- Seamless coding and filtering
- Facet review
- Significant cost and time savings
- Optional preview of e-discovery data
- Find key documents faster
- Customizable to your workflow
- Available in Reveality\*

**advanced Visibility**

A Window Into Your Case

Advanced Visibility provides key business intelligence to help you manage, schedule and budget with accurate, up-to-the-minute information.

Transparent eDiscovery is included in your project pricing. Interactive tracking with instant reporting and analysis. Visual dashboards show in-depth views. Seamless real-time reporting on individual cases and across deal loads give you real-time progress updates, cost tracking and data details.

**Search Magellan**

Generate and run multiple searches from your search input keywords and phrases. Turn a nine-step process into one simple step.

**Budget Builder**

Build or modify a budget at any point in your process: pre-engagement, at Project inception, mid-project.

**Features:**

- Real-time, full insight by instant transparency
- Shared workspace between counsel, client and advanced discovery
- Single-point system for the full eDiscovery lifecycle
- Scenarios building, forecasting and tracking for individual cases and across deal loads
- Fast and effective with no input on database performance
- Available in Reveality\*

We offer full-service document review. Project Management. First Look Review. Second Look Review. Budget Review. Reviewer Training. Foreign Language Review. Privilege Review. Costing. Review Centers. Experience in all practice areas.

## Nationwide Project Staffing & Turnkey Review Centers

Hit the Ground Running

Advanced Discovery Legal Staffing provides licensed attorneys hired by experienced recruiters and review managers to help you meet review deadlines.

Advanced Discovery has offices and recruiting hubs nationwide and review centers throughout California, Texas, Missouri, Chicago, New York and Washington D.C. to host large-scale review projects. We can quickly staff up a project team and light up a Review Center in one of our centers, or in any other city.

**Advance Discovery focuses on your case's full lifecycle. We implement best practices to help you develop winning strategies. Our processes reduce discovery costs to stay within budget.**

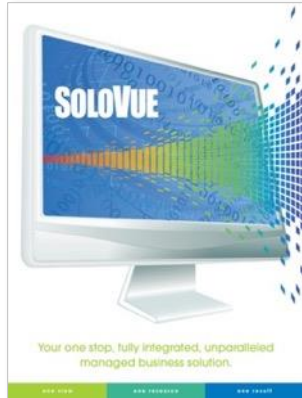
CONTACT US TODAY TO BEGIN THE PROCESS.

**ADVANCED DISCOVERY**

866.542.6266  
Advance@discovery.com

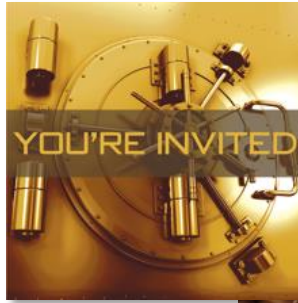


# Brochures, newsletters and direct mail





# Event Invitations





web design





## Empowering Collection to Analysis Excellence



### DIGITAL FORENSICS

Get to a comprehensive view of exactly what happened and who was involved. With our digital forensics expertise, AccessData gives you the tools to help you analyze computers, mobile devices and network communications. When you know more, you can do more.



### COLLECTION & ANALYSIS

Want to handle even the most massive collection requirements with less cost and fewer resources? Migrate risk or ensure compliance? AccessData's targeted, forensically sound collection, preservation, hold, processing and data assessment tools keep costs in line while reducing risk.



### RISK & COMPLIANCE

Find information risks across enterprise endpoints and destroy them with powerful, proven enterprise search, forensic collection and analysis to locate data and assess compliance. Stop risk in its tracks with remediation that gives you the ability to delete offending files, kill processes and stop non-compliant activities across endpoints.

## Focused on What Matters to You

### Public Sector

If you need to locate, seize and analyze evidence faster than a multitude of digital devices in both criminal and civil investigations, AccessData can help you bring a criminal to justice.

[Learn More](#)

### Corporation

Ensure your investigations are being handled efficiently and effectively to reduce cost and protect your data. We make sure your digital investigations aren't conducted from compliance to litigation.

[Learn More](#)

### Law Firm

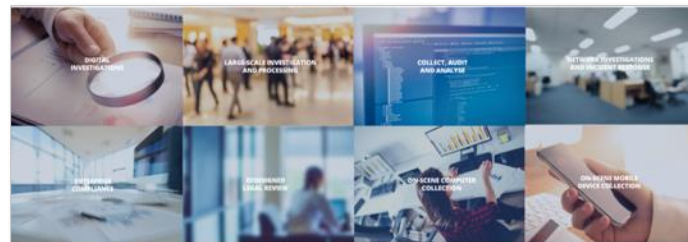
Investigate how you manage your e-discovery process so you can better serve clients and reduce litigation costs. Our tools can help you streamline the e-discovery process to only the most critical information, saving you valuable costs.

[Learn More](#)

### International

The global forensics market faces unique challenges when it comes to digital forensic processes, technologies and operations. When combined with cutting-edge crime cases, you need proven forensic tools to gather and preserve evidence.

[Learn More](#)



### A 360° PERSPECTIVE:

## What Clients Are Saying

"With FTK and AD Lab, we are able to quickly train investigators to use the interface and collaborate on early case assessment. This frees up highly qualified digital forensics analysts to focus on analysis."



**Major Keith Miller**  
Officer Commanding, Service

[Read Case Study >>](#)



## Products You Need to Know About



### FORENSIC TOOLKIT®

Zero in on relevant evidence quickly and dramatically increase analysis speed with the unmatched processing and stability of FTK®. Powerful and proven, FTK processes and indexes data up front for faster searching. Unlike other solutions, FTK uses one shared case database, reducing the cost and complexity of multiple databases.

#### BENEFITS OF FTK

- Unmatched processing speed and stability
- Faster searching
- Database driven

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# The Epiq Difference

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## Why Epiq?

Epiq is a worldwide leader in legal and business services. When you choose Epiq, you're choosing a strategic partner committed to navigating complexity to help you achieve success. Our clients trust us as key partners providing innovative solutions, sound counsel, and comprehensive support. Our world-class teams leverage proven processes, effective end-to-end strategies, and a suite of leading-edge technologies to drive measurable results: impactful operational change, scalable execution, and business-wide efficiencies.



## Resource Center

**BLOG**

New Sedona Commentary Talks Up Protecting Privilege Can Be Easy with Rule 502(b)(6) Orders >

**AWARD**

G2 names Epiq Discovery the Leader in eDiscovery and Most Powerful Data Collection Processing and Review Tools >

**BLOG**

Forensic Bankruptcy Battles Looking Back and Beyond >

**NEWS**

Epiq Expands Partnership with Am Law 200 Firm, Burr & Forman, to Provide Office Services Support >

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## Your Epiq career journey begins here.

From Day One

### Join Us

Epiq is the leading Alternative Legal Service Provider (ALSP) in the world. With our legal expertise, solution-partnership, and proven technology platform, we help legal teams and businesses take on complex tasks with confidence and it's our people who make all the difference.



Why do the world's top companies choose Epiq?

Depth of service  
Problem-solving technology  
Client-first focus  
Rigorous data security  
Consistent service globally  
Deep technical expertise

We help our global clients overcome complex and high-stakes challenges

"You only have a year and I feel like I've made a major impact. I love freedom and flexibility to make a difference and I really appreciate that!"  
— Albert S.

### Thrive on big challenges?

We're looking for your talent to help us transform.



Take the Next Step in your Epiq journey.

Our recruitment team is waiting to hear from you.



epiq

## Working @ Epiq

Keep the passion of your legal career while enjoying the stability of a large company.

Global Talent Acquisition

Rise to a challenge, make a meaningful impact.

"I've been with Epiq for almost 10 years, starting as a document reviewer. My journey here has been shaped by the incredible support of mentors and managers, identifying and harnessing from their strengths has been key to my growth!"  
— Eric Crowley, Senior Vice President, Legal Solutions



### Be yourself. Belong with Epiq.

We believe we can be a force for positive change as we take steps to advance diversity, equity and inclusion within our organization.

### Your wellbeing @ Epiq

Flexibility and work-life balance solutions programs. Healthcare benefits.



### Epiq Transformation Brings Epiq Responsibility.

We are focused on core issues that will drive responsible business: robust human rights, labor practices, environmental concerns, fair operating practices, consumer concerns, and community involvement and philanthropy.

### Hear our Epiq career journeys

First and last name on file

First and last name on file

First and last name on file



Around the corner and around the world, Epiq employees make a difference...

Search opportunities within our job families:



epiq

## Flexible Legal Talent Opportunities

Join our team and work from home. We offer flexible legal talent across multiple practice areas.



Today's leading corporate legal departments and law firms hire Epiq's flexible legal talent across multiple practice areas.



**Flexible Legal Counsel Opportunities**

Our flexible legal talent can help you with:

- Document review
- Legal research
- Contract management
- Compliance
- Regulatory
- Intellectual property
- Litigation
- Bankruptcy
- Business law
- Cyber
- Compliance
- Data



**Document Review**

Our flexible legal talent can help you with:

- Document review
- Legal research
- Contract management
- Compliance
- Regulatory
- Intellectual property
- Litigation
- Bankruptcy
- Business law
- Cyber
- Compliance
- Data

### Flexible work, stable benefits

Epiq's flexible talent may be eligible for certain:







Celebrating our Past and Architecting Our Future

For 30 years, we have been dedicated to the forensics needs of our customers, helping shine a light on the power of data. As we celebrate our anniversary, we are also looking ahead and are dedicating the next 30 years and beyond to your future. Thank you the past three decades. Here's to many more!

## In Our Own Words



VICTOR LIMONGELLI, CEO

As AccessData celebrates its 30th anniversary, our CEO, Victor Limongelli, comments on the past, present and future direction of the business.



## ACCESSDATA® CRACKS THE CODE

In 1987, AccessData is founded with our first product release, WR Pass, which is a decryption application that cracks forgotten file passwords.



## The AccessData Employee Showcase

Want to learn more about our people? Flip through the AccessData Anniversary Book and hear directly from the global team as they share moments that have influenced their lives, what they love most about their work, their customers and AccessData.



## 30 THINGS TO LOVE ABOUT ACCESSDATA

polo help you to catch the bad guys. 2. We take our client advisory board to fun places, like London, Barcelona & Rome! 3. We

WIN A TRIP FOR 2 TO DUBAI

As we celebrate our anniversary, we're also looking forward. We know you're all about the future too in the changing world of forensics. We want to know more about where you think the industry is headed and what you want for the future of AccessData.

After all, the best way to adapt to the future is to anticipate it.

Tell us what you think and win a trip for two to Dubai, staying at the One & Only Royal Mirage.

LEARN MORE

## AccessData Around the Globe

AccessData has been fortunate to grow in our success and our global footprint over the last 30 years. This is due in large part to the knowledge, skills, commitment and satisfaction of our employees around the world. We invite you to click through the map to learn more about AccessData events and activities throughout 2017 as well as hear from our employees as they reflect on our past and share our hopes for the future.







## You're Invited to the AccessData Partner Conference

June 12 – 14 located at The Morgan Hotel in Dublin, Ireland

### You're Invited!

As a strategic partner, we would like to share with you our exciting vision, mission and strategy for 2017 and beyond. By attending, you'll better understand how AccessData is committed to strengthening our relationship with you, driving more revenue and growing our businesses.

This year's conference will offer the opportunity to exchange knowledge, network with peers and learn about the latest product developments.

Plus, you'll enjoy fun group activities and have a bit of free time to use to catch up on email or enjoy the beautiful city of Dublin.

There is NO COST to attend except your travel to get there. The two nights of the conference, food and beverage are all covered by AccessData.

Don't miss out! We look forward to seeing you.

**Stamtel**

**Abdeslam Afras**  
Vice President, International Markets

**Artem Krutshin**  
Partner Manager, International Markets

The conference is by invitation only, not transferable and has limited space, so **register today!**

**DATE:**  
June 12 – 14, 2017

**LOCATION:**  
The Morgan Hotel  
Dublin, Ireland

**CONTACT:**  
For general questions, contact  
Lisa Tyler  
ltyler@accessdata.com

[REGISTER NOW](#)



### Agenda

**MONDAY, JUNE 12:**  
All day arrivals to The Morgan Hotel  
7:00pm – 9:00pm – Welcome Reception

**TUESDAY, JUNE 13:**  
8:00am – 9:00am – Breakfast  
9:00am – 9:30am – Conference  
9:30am – 5:30pm – Free Time  
5:30pm – 9:30pm – Group Activity and Dinner

**WEDNESDAY, JUNE 14:**  
8:00am – 9:00am – Breakfast  
9:00am – 12:00pm – Conference  
12:00pm – Lunch and Departures



### Hotel Overview

In the heart of Dublin's City centre, lies the Morgan Hotel, a cool, chic design hotel, conveniently situated in the centre of Dublin's young and hip Temple Bar area. However, The Morgan is an oasis of calm in this bustling metropolitan city.

The Morgan offers convenient access to all of Dublin's main attractions and is within walking distance of The G2, The Olympia, Vicar Street and the famous Grafton Street for all your shopping needs.

The Morgan Hotel, part of the world renowned Fitzpatrick group offers a unique and personal touch that makes a lasting impression.

At The Morgan, the bedrooms have been designed to create an ultra-stylish ambience with minimalist undertones.

The Morgan offers warm and impeccable service in a cosmopolitan ambience. The staff at The Morgan will provide guests with the most up-to-date recommendations for dining, theatre, clubbing and shopping, all just a stroll away.

The standard rooms have spacious beds in light beech wood covered in crisp, white cotton bed linen, oversized pillows and natural throws.

**VISIT THE HOTEL WEBSITE**  
<http://www.themorgan.com/>

[REGISTER NOW](#)



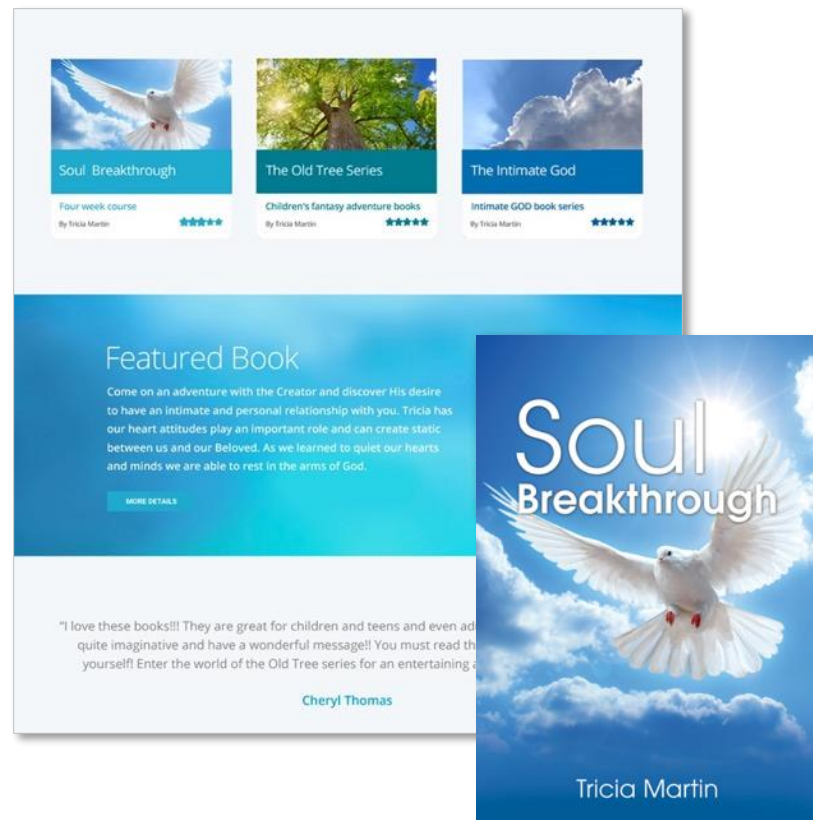
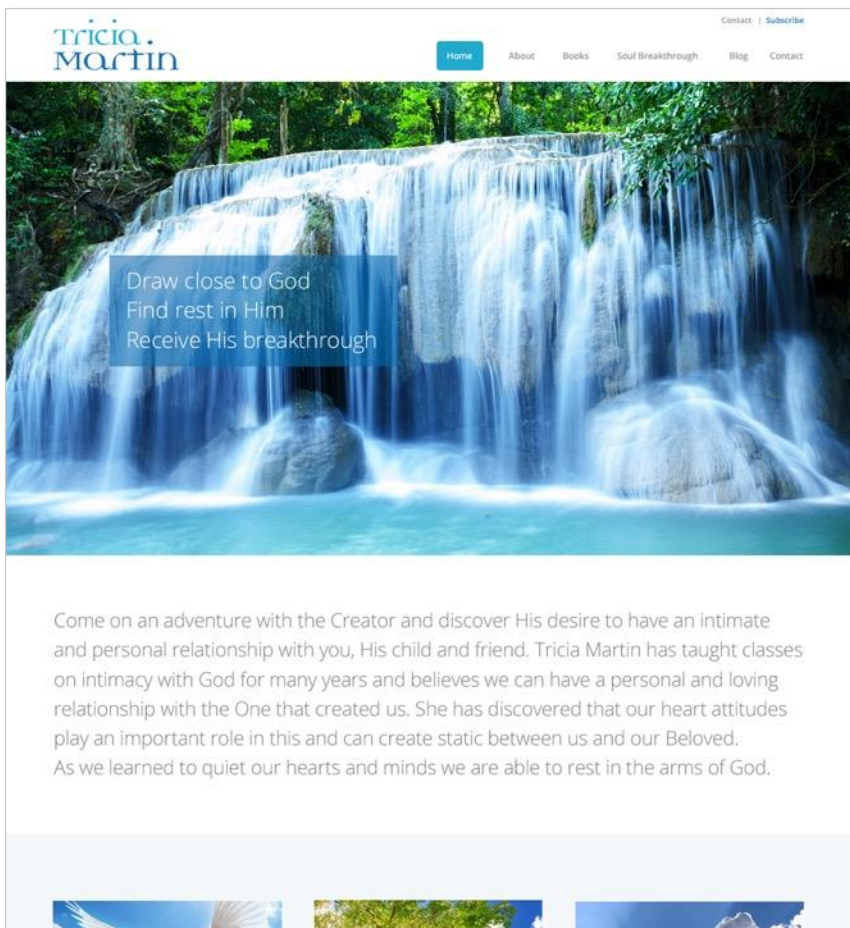
### Get to Know

Dublin is ideally situated between the mountains and the sea. As the capital and largest city in Ireland, it combines traditional with modern, where tourists from across the globe enjoy the warm welcome in this bustling metropolis. Dublin delivers accessibility

**TOP THINGS TO DO IN DUBLIN**  
[Link: visitdublin.ie/visitdublin/en/](#)

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Book Cover





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Technical innovation, responsiveness and flexibility to support the most complex litigation.

## Our Passion is Our Commitment

Advanced Depositions is a premium court reporting and litigation support company. We provide deposition services and top-of-the-line professionals worldwide. Advanced Depositions and our team of highly experienced professionals have the resources and expertise to manage all your cases regardless of size or complexity.

Court  
Reporters

Legal  
Videography

Nationwide  
Coverage

Streaming  
Depositions

On-line  
Repository

Interpretation  
& Translation

On-Line  
Scheduling

Mobile  
Apps



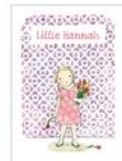


## Little Hannah

Recommended for ages 4-10

Little Hannah is a story about a little orphan girl looking for who she is and where she belongs. She experiences some emotional ups and downs, but doesn't give up. Her quest finally leads her to a loving family, a king who adopts her, and a new identity as a daughter of the king.

Written as an allegory, this lovely story illustrates how we are all looking for who we are and where we belong. We may not have had the love of a mother and father, but God, our heavenly Father, wants us to know he sees us and wants a relationship with us. In fact, he wrote many things about us in the Bible. The book closes with bible verses about how our heavenly Father loves us unconditionally, adopts us into his family, gives us a new identity, gives us keys to his kingdom, and encourages us to follow our dreams.



[Purchase on Amazon](#)



### Once upon a time...

There once was a little orphan girl named Hannah.

She wanted to know who she was and where she belonged.

She asked everyone, "Do you know who I am and where I belong?"

But nobody knew and nobody had the answer.

One day she saw a sign that said "Heavenly Father loves us."

She thought, "Maybe He knows who I am and where I belong."

She went to church and sang songs about God's love.

And she prayed, "Please, Heavenly Father, help me find my family and my home."



"Little Hannah is a delightful tale of a young girl who finds herself lost, alone, and searching for a place to call 'home'. As a gentle story of a child's adoption into God's family, Little Hannah is a beautiful allegory to share about the love of God, and His heart to call them His own. Sharing this story with a child you love may open the doors of discussion about who God is and who He can become in their lives if they believe in Him."

Rymerlee Stanley, LCSW  
Licensed Clinical Social Worker  
School Counselor

## Poiema Publishing

Poiema Publishing is born out of a heart to share the love of God through touching stories, metaphors, art, and bible verses. The word Poiema is a Greek word which means masterpiece, work of art, or created. God has crafted us uniquely with his own hands, each with our own personalities, talents, and interests. Understanding how God sees us encourages us to be our "true" selves, free to explore our special talents and interests.



"I will give thanks to God, for I am fearfully and wonderfully made. Wonderful are His works, and my soul knows it very well."  
(Ps 139:14)

## Blog

### How to Buy Little Hannah

#### Children's gift for Christmas

The perfect stocking stuffer!  
Children love reading about God's love and how much He cares...

Glenda Hoffman  
December 12, 2020



### New identity in Christ

Daughter of the King

### Children's book review


#### Little Hannah gets 5 star reviews on Amazon

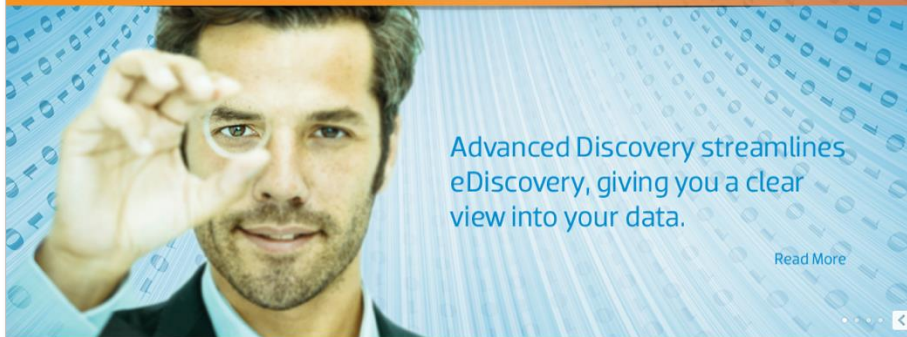
Good reviews on Amazon

Glenda Hoffman  
November 28, 2020






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Advanced Discovery streamlines eDiscovery, giving you a clear view into your data.

[Read More](#)

The team at Advanced Discovery knows it takes more than eDiscovery software to ensure your success. That's why we created a top-tier, full-service electronic data discovery provider committed to developing faster, more accurate and cost-effective review processes with the highest level of customer service.



#### Our Offerings

Advanced Discovery has you covered across the EDRM. From specific litigation support services to single-sourced eDiscovery (Managed Services), we have the specialists, technology and experience to support your team 24/7, 365 days a year.




#### Our Technology

Advanced Discovery has built exclusive technology to work within Relativity. It gives you unmatched processing speeds and access to intelligence about all facets of your eDiscovery project to inform decisions and deliver ultimate control of your matter.




#### Our People

Our seasoned professionals effectively plan and implement your project as part of your team. Their hands-on experience endows them with the knowledge to foresee and skillfully resolve issues. Our #1 objective is to support your success.


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Advanced Discovery  
Congratulates Our Peak Performers!

See who made the list this month!

#### MEDIA LIBRARIES


[View Photos Library](#)
[View Videos Library](#)

#### WELCOME NEW EMPLOYEES

[October New Employees](#)
[September New Employees](#)

#### Insight:

Advanced Depositions wishes you a Happy New Year!


[Read more...](#)

#### ANNOUNCEMENTS

[View Our Holiday E-Blast Greeting Card!](#)
[New FirstLook Demonstration Video!](#)
[Photos of Gifts You Can Order!](#)
[Requesting Marketing Materials Using the Portal](#)
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sales tools





Presentation folder



Retractable banner



### Employee DSAR Administration

#### Automate Employee Rights Requests Using Microsoft Priva and OneTrust

Epiq assists enterprises with implementing an integrated solution that orchestrates the intake and fulfillment of employee Data Subject Access Requests.

A comprehensive solution powered by Microsoft Priva and OneTrust

Address compliance with data privacy regulations with a streamlined process

Leverage existing privacy management technology solutions from Microsoft and OneTrust

Provide a repeatable and automated process to fulfill Employee DSARs

**TECHNOLOGY OVERVIEW:** Enterprises benefit from a comprehensive workflow that enables the use of a custom web form for request intake followed by automation within the Microsoft Priva compliance center and the request fulfillment workflow within the OneTrust platform. The information found within these forms can then be tracked, reviewed, redacted, and ultimately produced back to the requestor in a streamlined and auditable process in accordance with the prescribed regulatory timelines.

**DSAR SOLUTIONS:** Epiq assists enterprises in meeting their business requirements, managing a proof-of-concept validation exercise, drafting a business process design, and implementing the integrated technology solution. Epiq leverages its longstanding experience in supporting both the Microsoft 365 and OneTrust platforms as well as an overriding knowledge in privacy compliance best practices.

### Expected process and top benefits

**BENEFIT 1**

Reduce manual handling time for processing DSARs

**BENEFIT 2**

Improve an enterprise's ability to respond to DSARs

**BENEFIT 3**

Reduce the risk of non-compliance with data privacy regulations

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epiqlobal.com

### Epiq delivers better matter outcomes via integrated eDiscovery for large pharmaceutical company

**CLIENT**

Future 100 pharmaceutical company

**LOCATION**

Global

**Client Need**  
Upgrade existing in-house eDiscovery system

**Why Epiq**  
Epiq could clearly provide a superior technical solution and an integrated team for stability and manageability. Moreover, the Pharmaceutical Practice Group provides expertise that drove improved results. Lastly, Epiq was willing to design a bespoke, certified staffing model to deliver review attorney teams with DLP and matters level background.

**Epiq solution**  
A complete data migration to a more modern platform, combined with desired expertise

**Results & Benefits**  
Epiq migrated data from the outdated older platform to a new, more flexible, cloud-based solution. Via deployed robust, market leading analytical tools, aligned with a dedicated Pharmaceutical Practice Group of experienced specialists, to respond to the client's requirement for technical expertise of the highest scientific level.

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epiqglobal.com

### Legal Ethics in the Digital Age

WHITE PAPER

The legal industry is in a period of transformation that is going to continue for years to come. Legal departments, law firms, service providers, and other legal professionals are being more strategic with such investments and partnerships. In the midst of change, lawyers must not discount the ethical obligations owed to clients. It is crucial to factor ethics into any changes in workflow, practice habits, and tech usage. While change is necessary and beneficial, it must be done carefully to avoid ethical violations that could provide reputational harm not only to the lawyer, but also the organization.

### IP Outsourcing and The Rise of Managed IP Services

A myriad of challenges are driving Chief IP Counsel and in-house legal teams to rethink their traditional approaches to operations. From new hybrid work arrangements to economic uncertainty, law departments face increased urgency to improve how they support their business stakeholders across the IP lifecycle.

Low departments are challenging traditional operating models by adopting new recruiting models and more sophisticated technology. The 2023 Watson-Kluwe Future Ready Lawyer Survey report shows "a significant and growing trend across legal departments over the past three years" in how the work with changes including:

86% OF LEGAL DEPARTMENTS IN RECENT MONTHS REQUIRED SUPPLEMENTAL SFP HOURS

85% ANTICIPATED MORE USE OF TECHNOLOGY SFP HOURS

84% PLANNED MORE USE OF ALTERNATIVE LEGAL SERVICE PROVIDERS SUPPLEMENTAL SFP HOURS

Alternative legal service providers (ALSP) and managed legal services (MLS) are growing professional services categories that focus on bringing operational flexibility to the legal function. As corporate legal departments leverage law firms, business consulting firms, and new provider entrants that are heavily investing in building new legal solutions, it is predicted that the ALSP and MLS market will grow to \$20B by 2025.

Hyperion Research finds that the use of non-legal support services is becoming an important element of the intellectual property group's operating model. Patent promotion (86%) and trademark renewal services (77%) are well established and widely adopted. While areas that have generally been reserved for in-house legal support, including trademark licensing, trademark and patent filing, and patent prosecution (26%).

www.epiqglobal.com

### 2023 is going to be Epiq!

Enhancements to the Epiq CIR Experience for Partners & Clients

Epiq has made improvements to how we work, the tools and analytics we use, and the value we bring you, our valued partners and clients. Our goal is to improve your experience with more efficient, defensible, and cost-effective solutions. The latest enhancements include:

- EXPERIENCED LEADERSHIP:** To continue our commitment to client-focused delivery, we have expanded our leadership team to include professionals with deep industry experience and a deep history of success in operating solutions to meet client needs.
- IMPROVED PRICING:** We have updated our pricing model for programmatic search, data mining, and manual review.
- AI AND TECHNOLOGY:** To improve efficiency and reduce your costs, we have added new automation and technology to our workflow and are integrating it with defensible processes.
- SEAMLESS INTEGRATION:** We are developing further integration of our end-to-end processing resulting in an easier transition from your incident response, data mining/analytic review to notification with your provider.
- EASIER TURNAROUNDS:** We have introduced and are currently leveraging key partners to provide your quick turnaround notification projects.
- 24/7 SUPPORT:** Call Center dedicated number and VIB interactive Voice Response set up in 4 hours or less.
- ADDED MONITORING PRODUCTS:** Call Center live and operational in 24 hours.
- EXPANDED CALL CENTER:** We have expanded our team to support you 24/7.

**Legal Services**

### Financial Services Digest

January 2023 | Edition 1

**THE CONTENT OF THIS DIGEST CONTAINS CLIENT CONFIDENTIAL INFORMATION AND SHOULD BE KEPT CONFIDENTIAL BY ANYONE WHO RECEIVES IT.**

**LEGAL SERVICES**  
This Financial Services Digest is meant to inform Epiq's sales team and other legal services colleagues as to market trends, relevant and new technologies, processes, notable wins and competitive information. Please contact Charlie Adams (charlie.adams@epiqglobal.com) or Kate Galt (kate.galt@epiqglobal.com) for additional information or assistance in placing our content.

### Financial Services Trends

**CONSUMING FINANCIAL SERVICES**  
In 2020, major US banks entered what is known as the Broker/Platform Agreement. That Agreement allowed for financial advisors to maintain their clients as they moved between banks. In 2021, banks began withdrawing or limiting their interpretation of the agreement. The agreement that they banks will follow suit. Typically, the withdrawing banks are seeking temporary restraining orders (TROs) against the departing brokers, preventing them from contacting their client book. Courts might award fines. This upon a finding that client information has been misappropriated.

Epiq has been assisting banks with these matters since 2020 and has an established and tested workflow set up to quickly identify whether misappropriation or other inappropriate behavior has occurred. This operation can be reviewed at other banks and can be used as a means to check for any employee's misappropriation of company proprietary information.

**TECHNOLOGY/PROCESS SPOTLIGHT**  
Epiq provides an AI and structured analytics based approach to developing facts underlying an investigation in litigation. We encourage the provider of clients. The premise of the fact-based analysis is to quickly gain a holistic understanding of the facts to make a decision and develop an early litigation strategy. While we are certainly the experts in the law and the application of the law in the fact-based analysis, we are also a powerful approach to both new clients and existing clients who want to see how we do not have a document review relationship.

**SEE PERSONAL DEVICE INVESTIGATIONS:**  
The SEC & CFTC have recently taken an interest in bank employees and their use of personal devices and non-work-related email accounts for communications (e.g., WhatsApp, Text Messages). As a result, Morgan Stanley issued a preservation directive to its employees advising them

Sales slicks, case studies, white papers, newsletters



## Regulatory Environment: What Board Directors Need to Know About Blockchain

Authored by Diana Dowling for Egi, with extensive instruction and input from members of the Blockchain + Legal Industry Group



Board members, selected for their professional acumen and expertise, are responsible for informed oversight of their companies. This is their fiduciary duty. However, few are knowledgeable or experienced in assessing new, relevant technologies. Blockchain, a part of Web 3.0, is the latest digital technology on the doorstep of corporations worldwide. Directors' abilities to oversee company strategy, risk, and capital allocation are critical in this rapidly changing landscape. In a 2022 study from Deloitte, companies with a tech-savvy board performed better. Specifically, such companies experienced, on average, 5% greater revenue growth over a three-year period, and 8% better stock performance year over year, over three-, five-, and 10-year periods, than companies with not-tech-savvy boards. Board directors have a duty to their companies and shareholders to be well-informed.

Currently, 61 of the world's top 100 public companies by market capitalization are in various stages of using blockchain technology.

### BLOCKCHAIN BASICS AND VALUE PROPOSITION

Blockchain is an emerging technology that helps improve transacting, tracking, and recording of shared data instead of storing data on premises, in the cloud or on centralized platforms. Blockchain is a distributed ledger system that stores data across a network of decentralized computers ("nodes") connected only by the internet. Users can transact one-on-one, completely bypassing centralized intermediaries.

## Smart Contracts: A Primer for General Counsel



In this whitepaper series, we have been examining Blockchain, including its significance as part of the "4th Industrial Revolution" and considerations for corporate boards and general counsel. Here, we turn our attention to Smart Contracts, which do not actually require Blockchain for implementation. That said, the growing power of combining blockchain with smart legal contracts and cryptocurrencies in business processes and relationships compels us to address digital contracting to provide suggestions and considerations to examine for corporate legal teams.

Authored by Catherine J. Mayhew, Sr. Director, Strategic Intelligence & Advisory, Egi, with extensive instruction and input by members of the Blockchain + Legal Industry Group

### SMART CONTRACT BASICS

The Chamber of Digital Commerce describes a smart contract as "a computer program, typically running on a blockchain, that facilitates, verifies or executes business processes triggered by events, on-chain and off-chain transactions or interactions with other smart contracts." They draw a distinction between smart contracts and smart legal contracts, defining the latter as, "a smart contract that articulates and is capable of self-executing, on a legally enforceable basis, the terms of an agreement between two or more parties."

**Let's make this simpler.** Smart contracts can be implemented without blockchain by using computer code that acts in a series of if/then conditions. The legal ones are enforceable. Think of them as robotic contract execution. For example, airline travel insurance can be contracted and enacted entirely through automated processes, including the agreement between the buyer and the seller of the

## Blockchain and Mitigating Corporate Risk

Authored by Allen Wierwille, Chief Legal Officer, Egi, with extensive instruction and input from members of the Industry Group for Blockchain + Legal



New technology is constantly being introduced into the legal environment. One of these, Blockchain, is a burgeoning technology with which general counsel and legal departments should become familiar. With the adoption of blockchain for some business functions such as supply chain management and payment services, legal departments will need to understand blockchain, including the rules and regulations around what types of transactions can be completed, as well as the types of data that should or should not be included on the blockchain. This white paper is intended to highlight questions legal departments may have when contemplating using blockchain and provide some suggested guidelines around how to address those questions.

Legal departments will need to understand blockchain, including the rules and regulations around what types of transactions can be completed, as well as the types of data that should or should not be included on the blockchain.

### INTRO TO BLOCKCHAIN

First things first – what is Blockchain? Blockchain (public or private) is a type of distributed and decentralized ledger technology where users can securely record certain types of transactions and determine who has access to such transactions. Identification of the individuals involved in a transaction may not be disclosed. Transactions conducted on blockchain are permanent and cannot be altered secretly – any alteration can occur if a party or group of parties control 51% or more of the blockchain and such alterations will be noticed by the other parties. An established protocol instructs computers on the network about when a transaction is verified and should be added to the ledger – this is the only way a transaction can become a permanent part of the blockchain.

**Board members need to understand the scope of blockchain projects and the cost-benefit analysis.**

**DOWNLOAD OUR LATEST WHITE PAPER**  
Regulatory Environment: What Board Directors Need to Know About Blockchain

**READ OUR NEWEST WHITE PAPER:**  
**Smart Contracts**

**The legal status of smart contracts remains uncertain in most jurisdictions around the world.**

**DOWNLOAD OUR LATEST WHITE PAPER**  
Regulatory Environment: What Board Directors Need to Know About Blockchain

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# Sales Slicks and Data Sheets

**The Hackett Group**  
World Class Defined and Endorsed

## Digital Transformation The Operating Imperative



Optimize your service delivery with digital: cloud, automation, machine learning, robotic process automation and more.

**ACCELERATE YOUR TRANSFORMATION**  
Nearly 80% of companies believe that digital models, but only 41% believe they can meet the demand in the following ways:

- Measure current performance and track it
- Develop a digital business strategy
- Optimize your service delivery with digital machine learning, robotic process automation
- Align your digital operations with your vision
- Chart a digital roadmap to get you where you want to go
- Execute your digital strategy

**The Hackett Group**  
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## Cash Accelerator™



**Eliminate time-consuming manual data preparation and handling**

**Spend more time analyzing supplier and customer data at all levels of detail**

**Drill down to find cash opportunities**

**Act quickly to release cash from payables and receivables**

Most organizations expend substantial manual effort translating balance sheet information into the insight needed to identify cash issues at the transactional or operational level. The effort can take weeks, and by the time it is complete and the opportunity to release cash has been missed, the cycle repeats.

The Hackett Group's new Cash Accelerator allows you to go straight to analyzing new real-time customer and supplier transactional data – at the level of detail you need. Following a machine setup, results are sent to the Cash Accelerator dashboard to analyze current, accurate data and make informed decisions.

In conjunction with The Hackett Group's benchmarking data and analysis capabilities, the Cash Accelerator's powerful analytics allow you to compare your organization to world-class performers and target areas for improvement – whether that means harmonizing terms, targeting late payers or reviewing an adverse collection trend. The result is an unprecedented level of insight for managing cash – faster and with less effort.

**The Hackett Group**  
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## Enterprise Analytics The Insight Imperative



Big revenues start with big data. But data is meaningless if you are unable to find hidden patterns within it and connect those patterns that will impact performance.

With all the structured and unstructured data available to you, discovering data that translates into profits can seem daunting up to tackle enterprise analytics in a smart, cost-effective way.

**Take the big data challenge**  
Our big data challenge works to bring your IT and business unit alignment. Our approach builds on and connects the data and allowing you to discover actionable insights from your data.

We start with a big data organizational readiness assessment to your needs, then apply our hybrid delivery and data ingestion to act on technology accelerators to quickly realize analytical value.

**The Hackett Group**  
World Class Defined and Endorsed

## Digital Transformation Platform



### Maximize the Return on Your Oracle Cloud Investment

Companies are struggling with how to articulate the value of cloud solutions and tie them to business improvements and value creation. The Hackett Group's Digital Transformation Platform™ is a tool that aligns Oracle Cloud functionality with Hackett-Carleton™ Best Practices and configuration guidance for the following Oracle applications:

- Oracle Enterprise Performance Management Cloud
- Oracle Financials Cloud
- Oracle Procurement Cloud
- Oracle Human Capital Management Cloud
- Oracle Supply Chain Management Cloud

**How it works**  
The Digital Transformation Platform guides organizations through three easy steps: 1) quantify the opportunity, 2) plan the transformation and 3) accelerate Oracle Cloud implementation. First, complete a quick digital assessment that benchmarks your performance against peers and world-class to quantify opportunities for improvement. Next, plan your transformation by identifying best practices that align with your improvement targets and your ability to put those practices into place. Finally, process flows and configuration guidance is provided for each best practice – to accelerate the Oracle Cloud implementation, improve business outcomes and maximize ROI.

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## Quantum Leap?



From benchmarking to continuous improvement. Are you ready to take a Quantum Leap?

The Quantum Leap platform automates the process of data gathering and confirms the accuracy of information, making the exercise both simple and fast – and cutting the effort required by more than half. This allows you to move on to what's most important: identifying solutions to close performance gaps and prompt improvement.

The "smarts" features of the platform represent another step forward in benchmarking by intelligently assessing performance gaps and automatically generating proven, world-class solutions to accelerate improvement.

In addition, now there is a continuous improvement module that supports measuring and monitoring your improvement initiatives and benefits realization – making Quantum Leap not just a benchmarking tool, but a platform that enables continuous improvement and delivers return on investment.



# Case Studies and White Papers

## Re-Inventing Managed Review



**MANAGED DISCOVERY**

A typical first pass review is required to produce deliverables to litigation and discovery.

- Responsiveness
- Pricing
- Issue coding including identification of key records and content
- Identification of relevant topics
- Confidentiality designations
- Appropriate circumstances, initial work

A typical second pass review is required to produce deliverables to litigation and discovery.

- Issue coding including identification of key records and content
- Identification of relevant topics
- Confidentiality designations
- Appropriate circumstances, initial work

For Lawyers™, the foundation of a managed review service is experience as government and Big data-driven client needs and legal services as litigation counsel in managing large document reviews. We are re-inventing the contract to focus on the goals of cost and legal defensibility. With design the workflow to address the client and its legal counsel.

## You're Invited to participate in The Hackett Group's Energy and Utility Study



We are conducting an industry study sharing collective results in an executive summit to enable knowledge sharing on what works in the industry

<b>21%</b> Fewer projects completed to specifications, budget and on-time	<b>Double</b> GSA resources focused on transactional and innovation add activity	<b>65%</b> More HR FTEs supporting the business	<b>106%</b> More resources dedicated to transaction processing	<b>151%</b> Last spend savings due to materials spend	<b>67%</b> Longer AP Cycle Time
--	---	--	---	--	------------------------------------

Our platform will track improvements over time, enabling analysis and knowledge sharing on which solutions worked (e.g., cloud, robotics)

Critical dates:

- Final registration: March 31, 2018
- Initial study launch: April 15, 2018
- Individual results presentation: July 1, 2018
- Group study roundtable: August 1, 2018

## Lessons Learned and Best Practices for Doing Document Review in China



**MANAGED DISCOVERY**

Managed Discovery understands the needs of lawyers because we have worked in your shoes, including over the various parts of the People's Republic of China. Our team of legal specialists has over three decades of experience leading litigations and investigations involving discovery and evidence gathering in China. Through this experience, we have formed a deep understanding of how PRC document review can be managed efficiently, cost-effectively, and in compliance with local law.

In connection with the launch of our China Document Review Service, we are pleased to share the first four lessons we have learned about the Chinese review environment in this series of articles. Here is the first lesson in the four part series.

### Lesson 1: Costs Can Be Controlled

**Challenge:** Unlike the United States, China does not have a large reservoir of competent contract attorneys available for document review. Reviewing projects, and if you hire an attorney as an employee to assist in a review, the Chinese labor law makes it difficult to release them when their services are no longer needed. For this reason, clients may assume that only options are to hire either an international law firm or a large Chinese law firm to conduct the review. But neither option is ideal given the prohibition against foreign firms practicing Chinese law and the expensive rates charged by such large law firms, including large Chinese firms. Fortunately, there are other options.

**Solution:** Although large Chinese law firms are now charging rates that are quickly approaching their international counterparts' prices, there are

## A Deep Dive into Analytics



**ADVANCED DISCOVERY**

Understanding Relativity Analytics with Tips on Augmenting Them with Custom Objects and Pivots

When you build several helpful, relevant data analytics tools into the Relativity platform, taking advantage of them to support your eDiscovery project requires an in-depth understanding of what is available and how to use it. The data analytics professionals at Advanced Discovery have taken the time to become experts in these tools and have used them to assist scores of clients with their matters. In the process, they realized that shortcuts to some of the commonly required metrics in small-scale projects and reduce project management fees. Advanced Discovery has built several of these shortcuts into our proprietary Relativity add-on, XpressLook, Advanced Visibility and Search Manager. This paper will take an in-depth look at the built-in analytics tools and customizations and then discuss some other in-house workarounds.

### Data Culling

The fact that eDiscovery costs are directly related to the amount of data in the discovery set is common knowledge. So the High Grid of eDiscovery technology has been a tool to effectively and defensibly cull the set as early in the process as possible. XpressLook was designed with that goal in mind. XpressLook is a tool developed by Advanced Discovery to generate reports about the data set and give clients early access to the data. We have found that by employing an iterative process, project managers are able to help clients identify data that is clearly non-responsive and eliminate it from the data set.

Initial analysis is based on document properties. Depending on the issues of the case, entire groups of files can be removed based on document extension or second type. We have created several document



# Sales Slicks and Data Sheets

## Mid-sized Firms: 7 Keys to a Successful eDiscovery Project



Our fully cloud-based deployment outperforms on-premise data centers and delivers a 40% cost reduction over current eDiscovery solutions.

Contact us for your next discovery project.



## Viewpoint Technology with EDDCloud Expertise

We out-perform competitors and save you money



Viewpoint delivers a flexible approach to eDiscovery

Processing  
With waste time waiting for the data, Viewpoint's data set, large or small, in a fraction of the time of other tools.  
Prepare for the Rule 26(b) Meet & Confer. Develop an informed review strategy. Data and analysis data before promoting it to review.

By Case Assessment  
Gain an early understanding of what's in the data to reduce data volumes and costs.  
Apply custom filters.  
Group clusters.  
Identify.  
Data origin.  
Email domain.

Pre Data Processing Tools  
Streamline the review process.  
Eliminate duplicate identification.  
Blind review and key term analysis.  
Re-type redundancy analysis and validation.  
Refining identity.  
Email thread redundancy identification.

Technology Enabled Services + Automated Review + Guaranteed Pricing for Disruptive Recovery. Contact us today to see a demo.

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## Disruptive eDiscovery

Get guaranteed, all-inclusive pricing. EDDCloud delivers a user-friendly collection-to-production platform, in a secure, flexible, Azure-based private cloud, supported by sophisticated data experts, so you can do eDiscovery better.

### THE EDDCLOUD INFRASTRUCTURE

EDDCloud has invested in and customized a dedicated environment within Microsoft Azure to provide security, scalability, and accessibility.

**Security**  
To meet strict regulatory standards, Microsoft provides the most comprehensive set of compliance offerings of any cloud service provider. Azure data centers provide 3rd party verification of compliance with key protocols:

- ISO 27001
- ISAE 3001 and SOC2
- HIPAA
- FERA
- ISO 27018

For more details about the security of the Azure cloud, visit the Microsoft site.



# Data Sheets



eDiscovery Lifecycle Tracking System

Advanced Visibility provides full control of discovery projects with instant, real-time information.

## Benefits of Advanced Visibility

### Delivering Better Intelligence

- For Corporations:**
  - Better insight into data sources
  - Reuse same data for multiple cases
  - Manage review teams and outside counsel through better reporting
  - Single login, single interface, easy to use
- For Law Firms:**
  - Deliver superior process to clients
  - Better insight and control as legal teams can "practice law, not technology"
  - Instant client reporting
  - Competitive advantages: Better, faster, and more efficient
  - Single login, single interface, easy to use

### Interactive Tracking

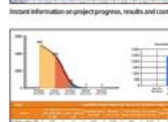
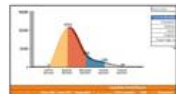
- Real-time dashboards
- Instant reporting and analysis
- Visual tracking of cases
- Easily visible and understandable metrics
- Information is available at the touch of a button

### Real-Time Information

- Simple interface with dashboards that can be viewed anytime
- Automated process reduces human errors
- All information from one source
- No late or obsolete information
- No impact on database performance



Advanced Visibility sits right inside Relativity® to deliver key business intelligence with no additional software, training or login!



Contact us today to find out more:

**ADVANCED DISCOVERY**  
866.542.DATA  
sales@advancediscovery.com  
www.advancediscovery.com

### Features:

- The industry's only real-time information source means no waiting for project administrators to deliver important information and all reports are always up to date
- Single-login system for the full lifecycle of e-discovery data
- Insightful trading of forecasts, filtering, ECA, review, production and post-production tracking
- No impact on database performance
- Simple to use with only a mouse
- Built in the industry leading review tool, Relativity
- Fully integrated with FirstLook, Advanced Discovery's proprietary ECA workflow



Analyze and Accelerate Your Electronic Data Review

Advanced FirstLook helps legal teams analyze data to build discovery plans, set litigation strategies and reduce costs 30%-99% right in Relativity.®



Custom-developed and available exclusively from Advanced Discovery.

## Core Capabilities of FirstLook

### Analyze

- Source documents displayed in their original foldering of source data, including all subfolders of email mailboxes
- Domain name filtering, source folder tracking and file analysis
- Interactive keyword analysis and unlimited search/cull revisions
- Advanced metadata filtering tool
- Two-dimensional searching
- Email threading for grouping and finding email conversation threads
- Near-duplicate detection and grouping

### Train

- Guided easy-to-use workflow for use of predictive analytics to find potentially relevant documents, groups and predict similar documents
- Conceptual searching and grouping
- On-the-fly conceptual search for finding similar concepts or documents
- Supported by an expert workflow design team and analytics consultants

### Review

- One-touch document promotion for native review in Relativity
- Foreign languages supported
- Supported by Advanced Discovery's industry-leading training and workflow experts
- Analytics, email threading and near-duplicates are retained

## Less Data to Review

- Significantly stronger cull rate due to interactive analysis and multi-pass filtering
- Intelligent analysis and filtering not only reduces number of documents for review, but also facilitates earlier focus on analysis of case, vital issues and relevance of document population

## Faster

- Increase review speeds with intelligent filtering and document grouping
- Faster substantive analysis for key issues of the case and discovery of similar documents

## Cost Effective

- Reduce cut rates - fewer documents to review
- Faster review - shorter timeline for dispute resolution
- Better analysis - higher understanding of the evidence data and the key issues in the case

Improved analysis provides a strong, early understanding of your evidentiary data. With FirstLook, this knowledge, combined with stronger cut rates and more efficient review, results in faster and more accurate results.

Contact us today to find out more.



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www.advancediscovery.com



Document Review Training and Analysis System

Advanced Review provides real-time analysis on document review projects to stability, performance and quality.



## Review Metrics

Bring review metrics right in Relativity®. Advanced Review provides legal teams insight into document review projects, case budgets and timelines. Your deadlines are met. We staffing decisions based on reviewer performance.

## Simple and Fast

Just real-time reporting. Later insight into review metrics and analysis. Later customization. Dependent reporting database puts no stress on your review database.

## Proactive Tracking

Real-time dashboards. Later reporting and analysis. Real tracking of cases. Reviewable and understandable metrics. Information is available at the touch of a button.

## 24/7 Time Without Delay

Information that can be seen anytime, anywhere. No human errors. No late or obsolete information. No impact on database performance.

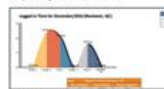


Document Review Analysis

Advanced Visibility sits right inside Relativity® to deliver key business intelligence with no additional software, training or login!



Compare budget to actual in real time



Proactive metrics for each reviewer



Quality metrics by reviewer or team

Contact us today to find out more:  
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## Features:

- Single login for tracking document review projects
- Track performance of reviewer, team and project
- Track quality of reviewer, team and project
- Simple to use with only a mouse
- Built in the industry's leading review tool, Relativity
- Fully integrated with Advanced Discovery's ECA lifecycle tracking system



# Video Animations



COVID-19 pandemic has  
**accelerated** the shift to **digital**

**The Impact of COVID 19 on Digital Transformation**

Video Animation Portfolio • 3 / 18



Are you ready to be **digital**?

**THG DTP Animation**

Video Animation Portfolio • 4 / 18



You'll join **creative**  
change oriented **thinkers**.

**HR Recruiting Animation**

Video Animation Portfolio • 1 / 18



Our world is changing rapidly

**THG Benchmarking**

Video Animation Portfolio • 2 / 18



**Quantum Leap Standalone**

Video Animation Portfolio • 8 / 18

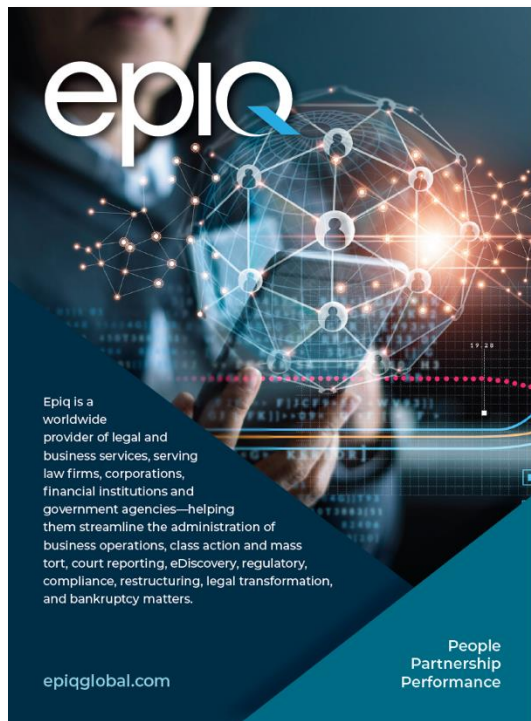


**Working Capital Animation**

Video Animation Portfolio • 5 / 18





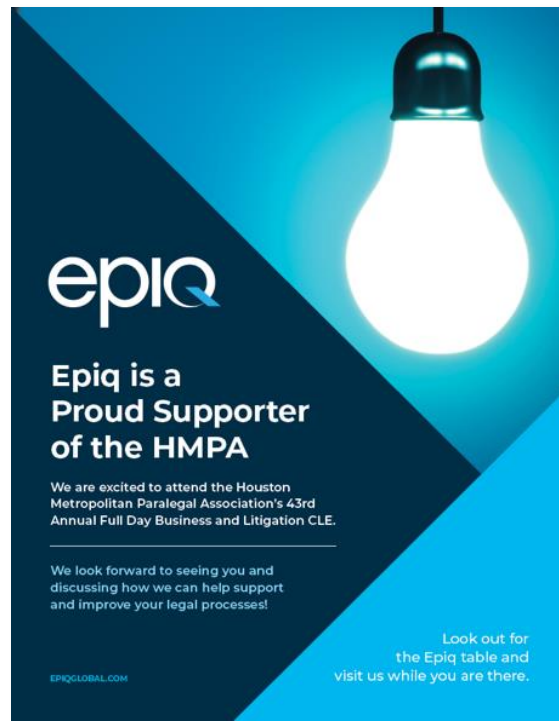


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Epiq is a worldwide provider of legal and business services, serving law firms, corporations, financial institutions and government agencies—helping them streamline the administration of business operations, class action and mass tort, court reporting, eDiscovery, regulatory, compliance, restructuring, legal transformation, and bankruptcy matters.

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Partnership  
Performance



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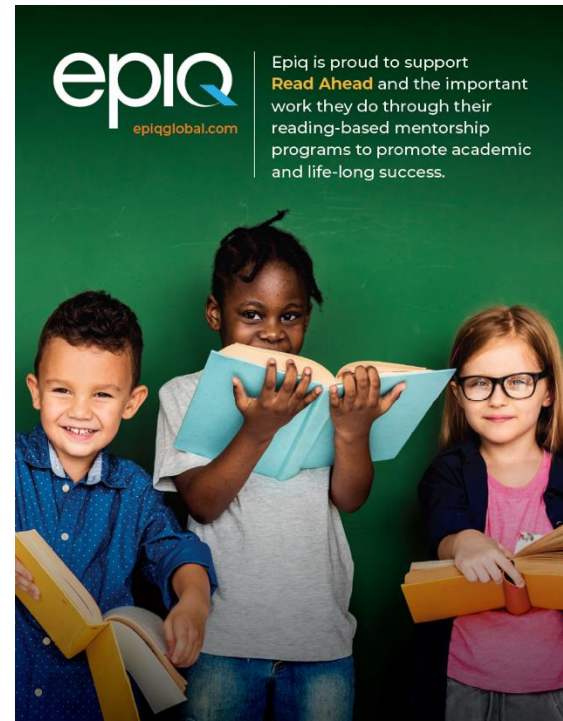
**Epiq is a Proud Supporter of the HMPA**

We are excited to attend the Houston Metropolitan Paralegal Association's 43rd Annual Full Day Business and Litigation CLE.

We look forward to seeing you and discussing how we can help support and improve your legal processes!

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whitepapers

**eDiscovery Innovators Get Real and Envision the Legal Team of the Future**

What happens when you throw a group of future-thinking lawyers and technology professionals in a room together and ask them to come up with a concept for the legal team of the future? You might imagine this to be a fight to the death, with each side of management trying to outdo the other. In reality, the future legal team is likely to be a team of professionals who are working together to solve the most complex legal problems of the future. This team will be made up of lawyers, technologists, and business professionals who are all working together to solve the most complex legal problems of the future.

So, what is an all-out brawl?

Should we be teaming what happens...

**ANTITRUST FIELD NOTES**

Antitrust matters are complex from a data collections perspective – these challenges are magnified when considering emerging data sources.

— Jack Grimes  
Managing Director  
Epiq Forensics Solutions



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Need to find out who said what?

The answer is likely in chats

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Learn Best Practices Reviewing Chats

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**NICOLE L. GREENBLATT**  
Partner, Kirkland & Ellis

**JONATHAN LEWINSOHN**  
Co-Founder and Managing Partner, Diameter Capital Partners

**RECIPIENTS OF**  
A3C's Financial Services Division National Human Relations Award

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"When determining collection strategies for short message and chat-based data, production requirements must be considered to ensure a defensible and optimized collection."



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CLE Webinar: From Offer to Deal: HSR Second Request Best Practices  
2 August 2022, 1-2 PM ET

**Erin Toomey**  
Senior Director of Antitrust and Competition Practice @ Epiq

Epiq is pleased to participate in this A3C's Webinar, sponsored by

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SOFTWARE IS  
NOT ENOUGH



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**Visibility 2.1**

Advanced Visibility 2.1 has added two new modules to the existing metrics to manage, schedule, budget and search with precision: Search Magnifier and on-line Budget Builder. Call us **today** to schedule your demo at **LegalTech New York**.



## Our People Make the Difference

Advanced Discovery delivers the perfect balance of technology and expertise.

Our professionals strategize with our clients to provide defensible, streamlined, cost-effective and customized solutions at every stage in the discovery process.

**Core Offerings:**

- Data Collection
- Forensic Investigations
- Early Case Assessment
- Processing
- Attorney Review
- Online Hosting
- Production
- Paper Discovery
- Managed Services
- Strategic Consulting

Our people are committed to providing strategic guidance, practical advice and the expert resources needed to meet any discovery requirements.



[www.AdvancedDiscovery.com](http://www.AdvancedDiscovery.com)



## Specialized Technology Solutions

Advanced Discovery's exclusive, easy-to-use tools work right in Relativity® to offer enhanced functions and features with a single login.

**av** | advanced  
**Visibility**

Track review metrics instantly and in real time to improve predictability, performance and quality, while reducing document review costs.

**af** | advanced  
**FirstLook**

Build discovery plans, develop better litigation strategies and reduce costs 30-50% with Advanced FirstLook Early Case Assessment.

**ar** | advanced  
**Review**

Complete real-time information at the touch of a button provides full control of discovery projects at all times with no impact on database performance.

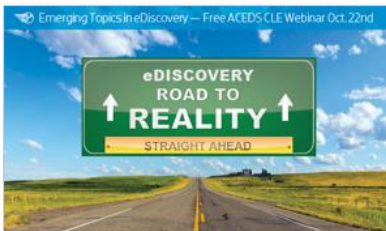
Advanced FirstLook, Advanced Visibility and Advanced Review are proprietary and only available from Advanced Discovery.



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# E-blasts



## 7 Common Beliefs about eDiscovery Myth or Fact?

1. Legal knowledge alone demonstrates competence.
2. Only large defendants use eDiscovery.
3. Issuing a litigation hold satisfies your preservation requirements.
4. TAR can deliver more accurate results than human reviewers.
5. Requesting parties determine the method of discovery.
6. The addition of proportionality to the FRCPs will change your responsibilities.
7. Internal cooperation will improve your outcomes.

Lisa Simmons, partner of Edwards Widman Palmer LLP, and Carolyn Young, solutions engineer at Advanced Discovery, will separate the "Fact" from the "myth" as they review recent court opinions regarding seven common eDiscovery beliefs. If you have questions about any of the above issues you won't want to miss this informative session. Don't base your decisions on myths. Join us on the road to reality.

**Belief: You need to attend this webinar — Fact!**

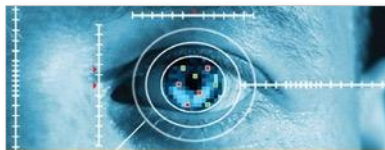
Click Here to Register!

Wednesday, October 22th, 2014  
10:00 - 11:00 AM PST  
100 - 200 PWEST  
Reserve your spot today!

### Presenters:

**Carolyn Young, Solutions Engineer at Advanced Discovery**  
Carolyn Young is a leader in Advanced Discovery's Technology Solutions Consultant group. She is based in the Chicago office and is a nationally recognized eDiscovery expert and consultant, specializing in the implementation of analytics and predictive coding. She works with clients to help design effective workflows and processes customized to their particular preferences and goals with respect to the attributes of their data. She has been a significant contributor in the development of Advanced Discovery's Transparent Discovery suite and continues to find ways to improve the overall client experience.

**Lisa Simmons, Partner of Edwards Widman Palmer LLP**  
Lisa Simmons is a partner in the Insurance and Reinsurance Department of Edwards Widman Palmer LLP. A business-focused outside counsel, she supports her clients in resolving complex commercial disputes. Lisa has extensive experience with the insurance industry and in the defense of class actions. Her representations have included the defense of insurance, medical device and chemical companies in popular class action lawsuits alleging consumer fraud and/or other claims. In addition, she has extensive appellate experience, including appeals arising from high-profile cases brought by government entities against firearms and lead pigment manufacturers. She is a co-chair of the Chicago Women's Global Collaborative group and a member of the firm's Pro Bono Committee.



Wondering what to SEE at LegalTech NY?

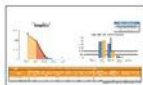
eDiscovery projects today move fast with many variables, leaving clients to wonder

**"How can I see it?"**

How can I see...how much the project is costing?  
How can I see...if we are on pace to meet deadlines?  
How can I see...the status of our projects at all times?  
How can I see...if my review meets quality objectives?  
How can I see...which reviewers are productive enough?

At Advanced Discovery, we have built specialized technology to answer those questions—including two brand new, exclusive tools:

**av advanced Visibility**



**ar advanced Review**



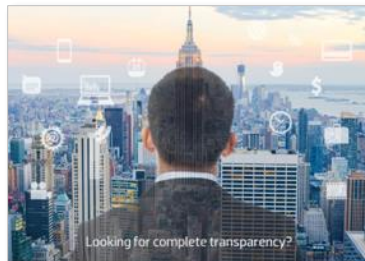
These exclusive tools provide key information about document review and eDiscovery projects—in real time.

Both run directly in Relativity® with a single login.  
Both are simple to use and require only a mouse.  
Both include a dashboard for information at a glance.  
Both do not ever impact database performance.

And both are included with every Advanced Discovery eDiscovery and document review project at **no additional cost!**

**Come see us at LegalTech!**

We will be demonstrating both new tools in our demo suite at LegalTech, January 29-31.



Looking for complete transparency?

Sign up for a demo at LegalTech New York to learn how our discovery software gives you a comprehensive view of your case.

Our exclusive, easy-to-use tools augment Relativity to streamline eDiscovery and put the power of advanced technology in your hands. LegalTech NY is coming up, and Advanced Discovery is excited to introduce to you our complete collection of award-winning proprietary software.

**av advanced Visibility**

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**Make Buying this Summer a Breeze**

**Cypress Pointe**  
6 model homes starting from the \$200s  
\*Offer Available Now until September 3, 2007

15781 Brittle Brush Lane

Reduced Sale Price \$368,112

Savings \$22,138

Room with a view! This spectacular 2-story home site offers you the luxury of an upstairs loft, spacious master bedroom overlooking the beautiful San Gabriel Mountains. Ideally located on a cul-de-sac you will be pleased with the intricate exterior stonework, sizable backyard and additional tile extensions.

15817 Brittle Brush Lane

Reduced Sale Price \$368,352

Savings \$15,048

The covered patio and spacious backyard is a fabulous addition to this well thought out home. Tucked away in a quiet cul-de-sac, your home will be a destination for many events to come. Enjoy the luxurious amenities, added tile extensions and stone exterior all that give this home value and prestige.

16658 Desert Willow Street

Reduced Sale Price \$37,024

Savings \$11,376

Extremely affordable and beautifully planned out, the breathtaking natural beauty of this private location makes this a home you've dreamed of owning. For those who enjoy entertaining friends and family this home offers an oversized backyard ideal for barbecuing, play sets and more.

16674 Desert Willow Street

Reduced Sale Price \$337,504

Savings \$14,896

Considered one of the premium homes available at Cypress Pointe, this private location offers the homeowner a beautiful covered patio area, maintenance-free backyard and landscaping, oversized driveway and separate 3-car garage. Additionally, the home includes dramatic vaulted ceilings and clear open views of the mountains.

16786 Desert Willow Street

Reduced Sale Price \$315,744

Savings \$13,156

Experience living in an intimate home situated with an extraordinary view of the mountains. While spacious in feel and appearance, you will be comfortable at home in this inviting atmosphere that offers space to both entertain and relax.

16747 Utah Street

Reduced Sale Price \$328,064

Savings \$12,836

Immerse yourself in the beauty of your home, this location offers fully upgraded amenities including backyard landscaping, Plasma TV, window coverings, ceiling fans and security system. The private terrace, spacious floorplan with downstairs den make this a home ideal for all lifestyles.





# Videos





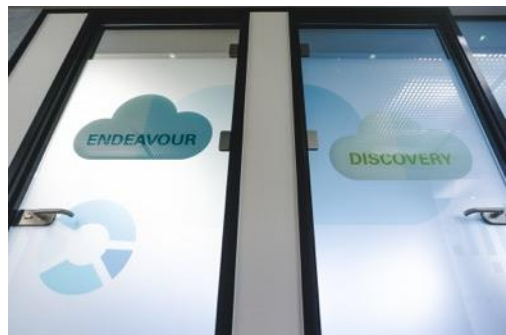
# Slideshows



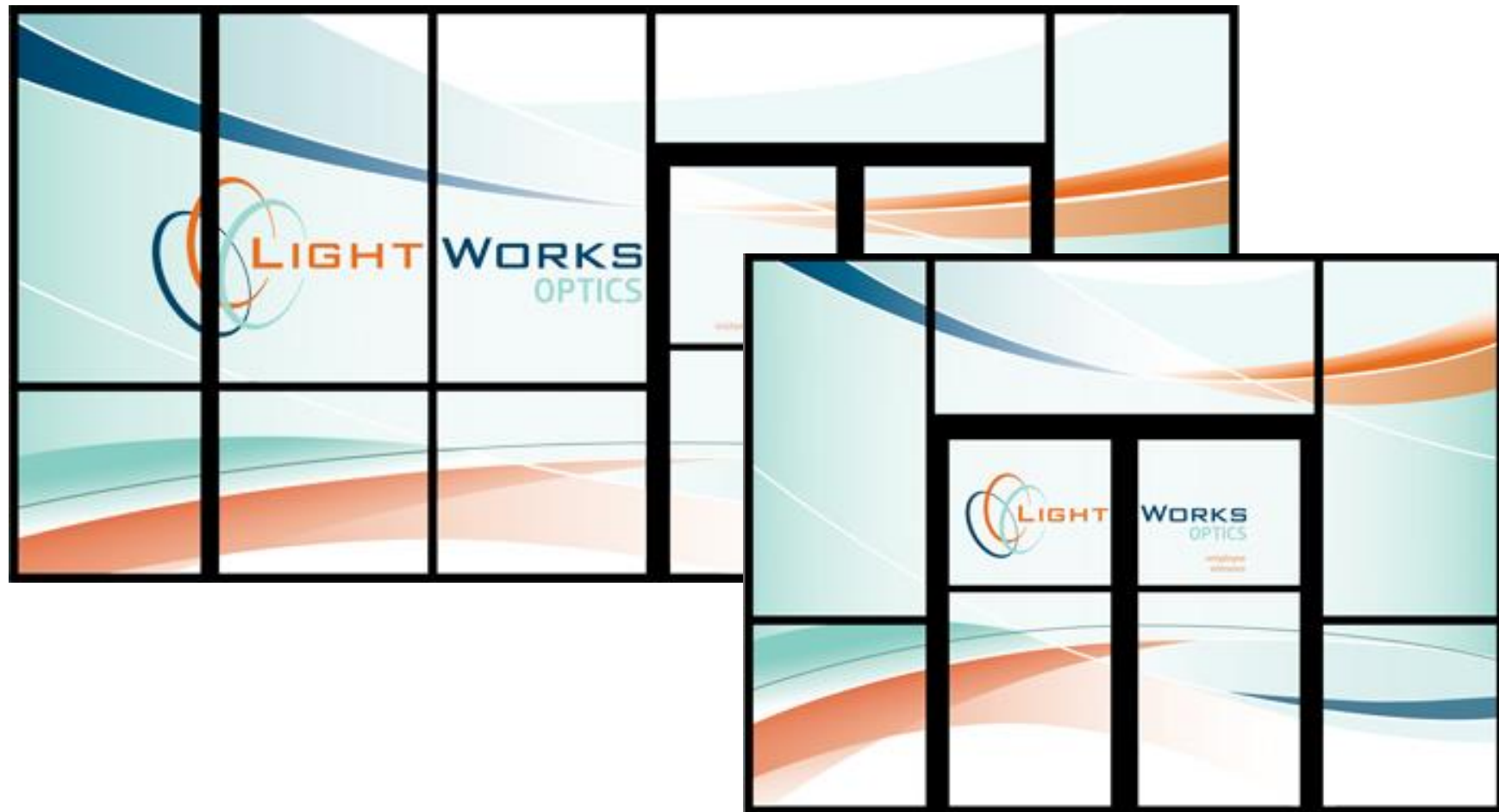


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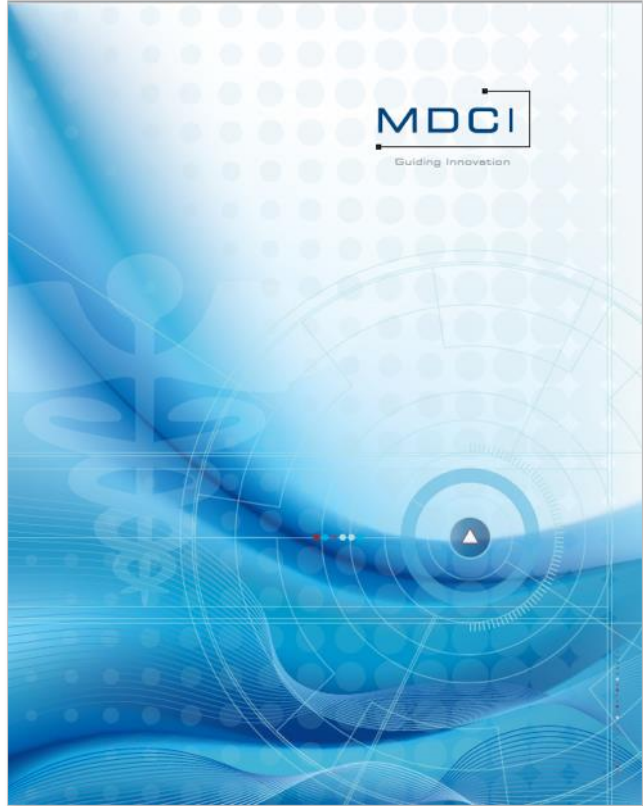
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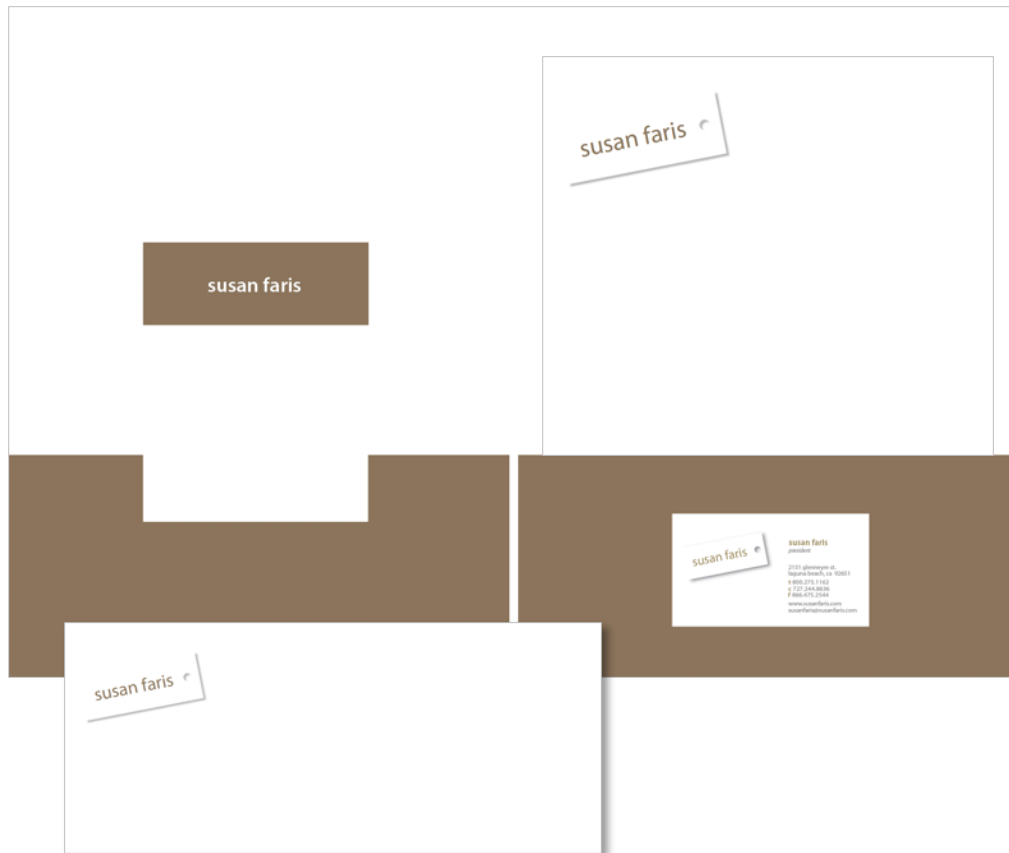
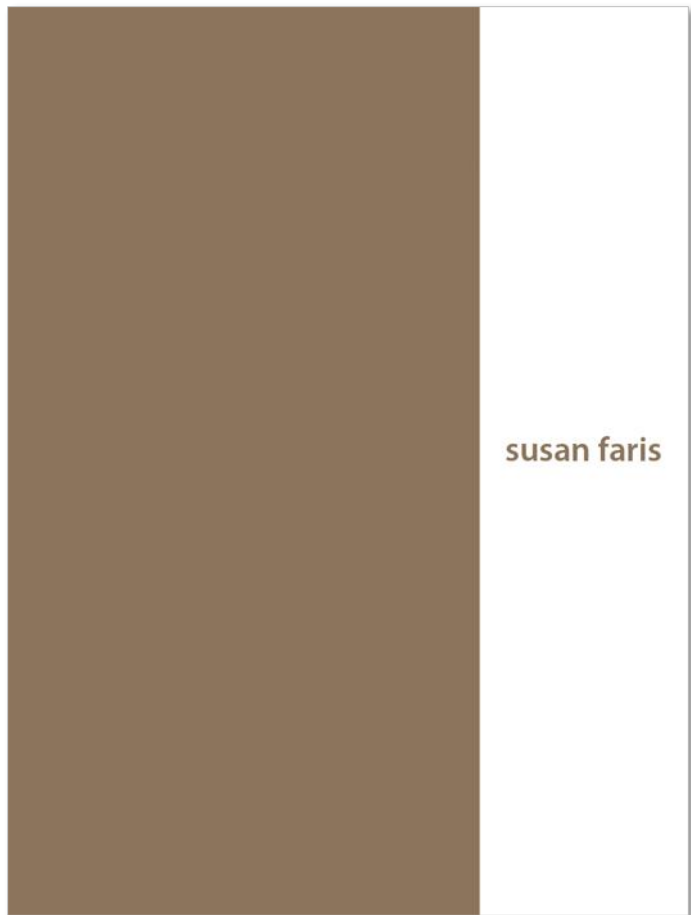


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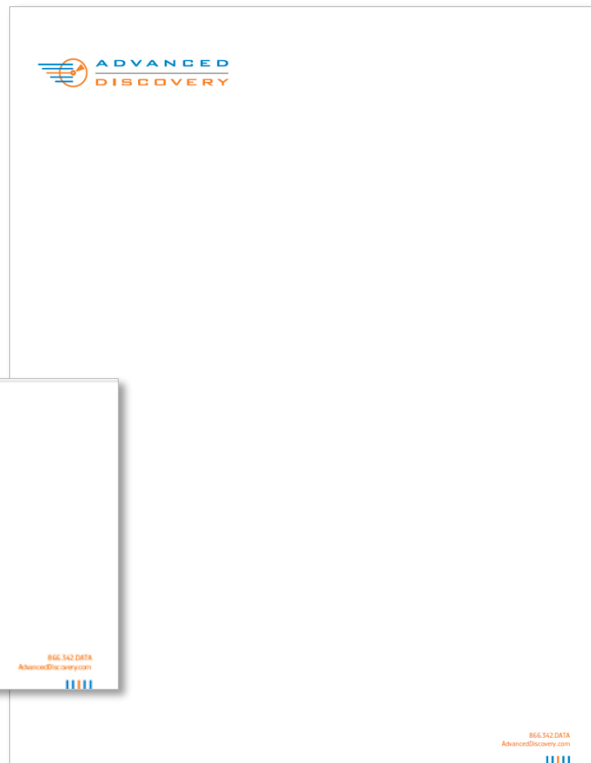
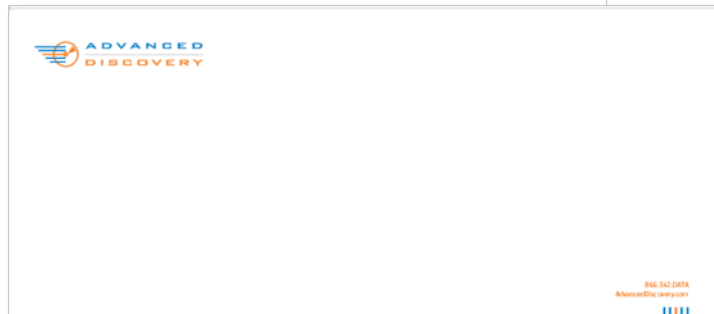
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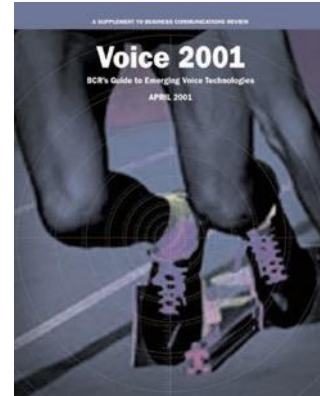
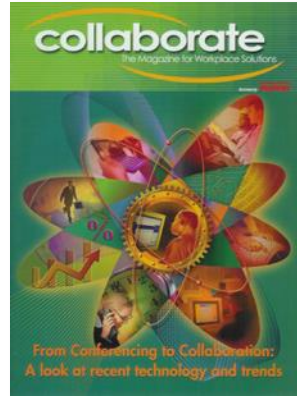
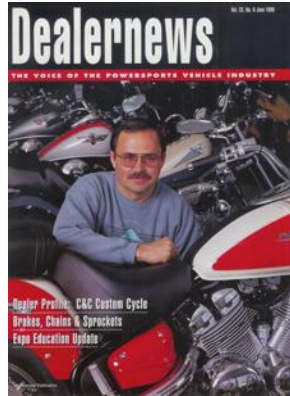
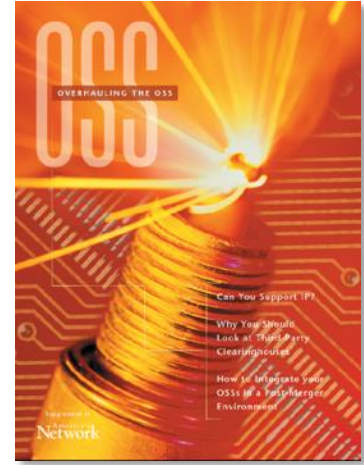
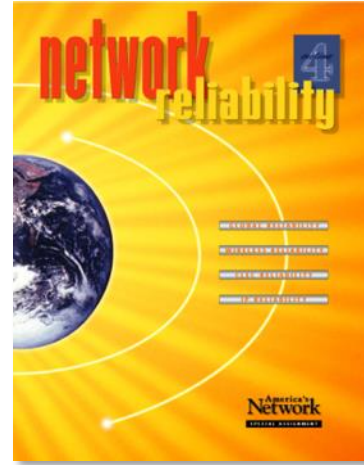
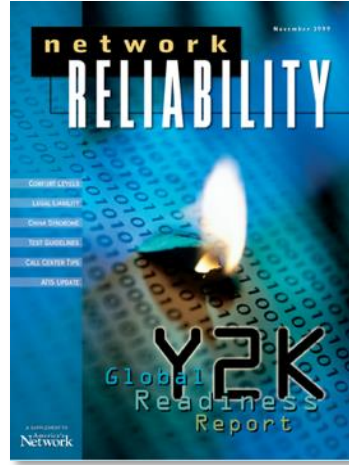
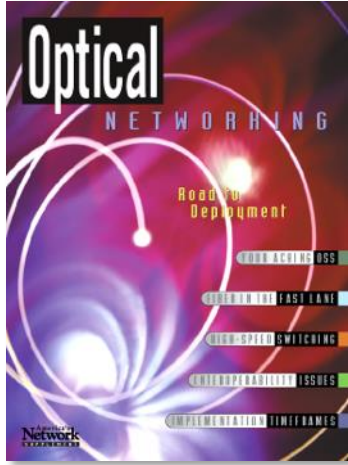






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